

Recent Transactions Drinker Biddle

Howard Liberman

2012

<u>Represented</u>	<u>For</u>	<u>Role</u>
Oaktree Capital Management and other creditors	Acquisition of controlling interest in Peak Broadcasting (which owns radio stations in the Fresno, CA and Boise, ID markets) through a pre-arranged bankruptcy. Joint Plan of Reorganization approved by Bankruptcy Court Feb. 23, 2012. Subject to FCC approval.	FCC counsel.
Townsquare Media LLC	Acquisition of 26 stations in five markets from Double O Corporation. Closed February 29, 2012.	FCC counsel.
County of Jackson, NC	Financing for acquisition of radio station WRGC, Sylva, NC, by Five Forty Broadcasting Co., LLC. Closed March 30, 2012.	FCC and transactional counsel.
Union Radio Network of Florida (Actualidad Radio)	Acquisition of WURN-FM, Key Largo, Florida. Closed April 2, 2012.	FCC counsel.
Townsquare Media LLC	Sale of three radio stations in Odessa-Midland, TX market to Brazos Communications West, LLC. Contract signed April 9, 2012, subject to FCC approval.	FCC counsel.
Salisbury University Foundation	Sale of non-commercial FM station WDDE, Dover, DE, to Delaware First Media. Closed April 11, 2012.	FCC and corporate counsel.
WideOpenWest Finance, LLC (WOW! Internet, Cable & Phone) and Avista Capital Partners	Acquisition of stock of Knology, Inc. Merger Agreement signed April 18, 2012, subject to FCC and other regulatory approvals.	FCC counsel.
Union Radio Network of Florida (Actualidad Radio)	Acquisition of WLWJ(AM), Boynton Beach, Florida. Closed April 24, 2012.	FCC counsel.
PBC Broadcasting	Sale of TV stations WTGS, Savannah, GA; WYTV, Youngstown, OH; and KTKA, Topeka, KS, to subsidiaries of Vaughan Media. Contract signed May 4, 2012, subject to FCC approval.	FCC counsel.

2011

<u>Represented</u>	<u>For</u>	<u>Role</u>
Sound Communications, LLC	Purchase and sale of radio stations in Corning/Elmira NY market. Closed May 25, 2011.	FCC and corporate counsel.
Townsquare Media LLC	Sale of six radio stations in the Pocatello/Idaho Falls, ID area to Rich Broadcasting. Closed May 27, 2011.	FCC counsel.
Hamptons Community Radio Corp.	Acquisition of FM station WEER (formerly WPKM), Montauk, NY. Closed June 6, 2011.	FCC counsel.
Oaktree Capital Management	Acquisition of controlling interest in Millennium Radio Group, which owns 11 radio stations in New Jersey. Closed July 20, 2011.	FCC counsel.
PBC Broadcasting, LLC	Acquisition of KTKA-TV, Topeka, KS. Closed July 28, 2011.	FCC counsel.
Spanish Broadcasting, System, Inc.	Acquisition of TV station KTBU, Conroe (Houston), TX. Closed August 1, 2011.	FCC counsel.
Townsquare Media LLC	Merger of Millennium Radio Group, which owns 11 radio stations in New Jersey, into Townsquare Media. Closed August 19, 2011.	FCC counsel.
Oaktree Capital Management	Acquisition of controlling interest in Westwood One. Closed October 21, 2011.	FCC counsel.
Majestic Communications, LLC	Acquisition of Ingalls Holdings, LLC, which owns six radio stations in New Mexico, by an affiliate of Bank of the Southwest. Closed November 9, 2011.	FCC counsel.
Mission Broadcasting, Inc.	Acquisition of WTVW-TV, Evansville, IN. Closed December 1, 2011	FCC and corporate counsel.

2010

<u>Represented</u>	<u>For</u>	<u>Role</u>
GAP Broadcasting	Sale of KCHX(FM), KCRS-FM, KCRS(AM), KFZX(FM) and KMRK-FM in the Midland-Odessa, TX market to ICA Radio, Ltd. Closed January 22, 2010.	FCC counsel.
Cherry Creek Radio	Sale of KRZN(FM), KRKX(FM) and KBLG(AM), Billings, MT, to Mini Me Media, LLC. Closed March 1, 2010.	FCC counsel.
Sovereign City Radio Services	Sale of WNTD(AM), Chicago, IL to M&S WNTD, LLC. Closed April 21, 2010.	FCC counsel.
Black Hawk College	Sale of non-commercial station WQPT-TV, Moline, IL, to Western Illinois University. Closed April 30, 2010.	FCC counsel and corporate co-counsel.
KFXL Television LLC	Acquisition of KFXL-TV, Lincoln, NE. Closed June 9, 2010.	FCC and corporate counsel.
Oaktree Capital Management	Acquisition of Regent Communications, Inc. (53 radio stations in 13 markets), through a pre-arranged bankruptcy. Closed July 1, 2010.	FCC counsel.
Sound Communications	Acquisition of WCBA(AM), Corning, NY, WGMM(FM), Corning, NY, WENI(AM), Corning, NY, WENI-FM, Big Flats, NY, WENY(AM), Elmira, NY and WENY-FM, Elmira, NY from WSZK Radio, LLC. Closed July 30, 2010.	FCC and corporate counsel.
Cherry Creek Radio	Sale of KROP(AM), Brawley, CA to LarDog Communications, LLC. Closed August 5, 2010.	FCC counsel.
Townsquare Media, LLC	Merger of GAP Broadcasting into Townsquare Media. Closed August 9, 2010.	FCC counsel.
Flathead Broadcasting, LLC	Acquisition of KGEZ(AM), Kalispell, MT. Closed September 27, 2010.	FCC counsel.
Cherry Creek Radio	Sale of KYYA-FM, Billings, MT to Elen Baas Media, Inc. Closed September 28, 2010.	FCC counsel.
Actualidad 1020AM, LLC	Acquisition of AM radio station WUNR, Kendall, FL. Closed October 4, 2010.	FCC counsel.

2009

<u>Represented</u>	<u>For</u>	<u>Role</u>
Nexstar Broadcasting, Inc.	Acquisition of KARZ-TV, Little Rock, AR. Closed February 13, 2009.	FCC counsel.
Nexstar Broadcasting, Inc.	Management and Sales Agreement with Four Points Media Group, covering seven TV stations in five markets. March 19, 2009	FCC counsel.
Nexstar Broadcasting, Inc.	Acquisition of TV station WCWJ, Jacksonville, FL from Media General. Closed May 1, 2009.	FCC counsel.
Nexstar Broadcasting, Inc. and Mission Broadcasting, Inc.	Amendments to Credit Agreements, October 8, 2009.	FCC counsel.
Sovereign City Radio Services	Sale of WZRK(AM), Lake Geneva, WI to GS Radio of Illinois, LLC. Closed December 22, 2009.	FCC counsel.

2008

<u>Represented</u>	<u>For</u>	<u>Role</u>
Mission Broadcasting, Inc.	Acquisition of TV station KTVE, El Dorado, AR, from Piedmont Broadcasting. Closed January 16, 2008.	FCC counsel and corporate co-counsel.
GAP Broadcasting LLC	Acquisition of six radio stations in Lake Charles, LA market. Closed February 6, 2008.	FCC counsel.
GAP Broadcasting II LLC	Acquisition of 58 radio stations in 13 markets from Clear Channel Communications. Closed February 13, 2008.	FCC counsel.
Hispanic Broadcasters of Philadelphia, LLC	Sale of TV station WWSI, Atlantic City (Philadelphia). Closed March 11, 2008	FCC counsel.
GAP Broadcasting II LLC	Acquisition of FM stations KEGE, Pocatello, ID and KSNQ, Twin Falls, ID from Intermart Broadcasting. Closed September 3, 2008.	FCC counsel.
Volusia Broadcasting Company, LLC	Acquisition of AM station WROD, Daytona Beach, FL. Closed September 5, 2008.	FCC and corporate counsel.
Union Radio	Time Brokerage Agreement and Option to Purchase WURN(AM) (formerly WRHB), Kendall, FL. November 10, 2008	FCC counsel and corporate co-counsel.
Pirate Broadcasters, Inc.	Sale of KPIR(AM), Granbury, TX. Closed December 24, 2008.	FCC counsel.

2007

<u>Represented</u>	<u>For</u>	<u>Role</u>
Mobius Communications, Inc.	Sale of a partitioned portion of 700 MHz spectrum. Closed February 6, 2007.	FCC and corporate counsel.
ABRY Partners	Investment in Hometown Broadband and Charles Street Partners. Closed February 12, 2007.	FCC counsel.
Burkbery Communications Group, Inc.	Sale of KEND(FM), Roswell, NM by estate of deceased owner. Closed April 1, 2007.	FCC counsel.
Esteem Broadcasting LLC	Acquisition of TV station WEMT, Greeneville, TN. Closed May 31, 2007.	FCC and corporate counsel.
Cherry Creek Radio	Acquisition of KAAK(FM), Great Falls, MT from Fisher Regional Radio Group. Closed May 31, 2007.	FCC counsel.
Parkin Broadcasting of Youngstown, LLC	Acquisition of TV station WYTV, Youngstown, Ohio. Closed August 15, 2007.	FCC and corporate counsel.
Main Line Broadcasting	Acquisition of 10 stations in two markets from Radio One. Closed September 12, 2007.	FCC counsel.
Parkin Broadcasting of Savannah, LLC	Acquisition of TV station WTGS, Savannah, Georgia. Closed September 19, 2007.	FCC and corporate counsel.
GAP Broadcasting LLC	Acquisition of 52 radio stations in 11 markets from Clear Channel Communications. Closed October 1, 2007.	FCC counsel.
Cherry Creek Radio	Acquisition of three radio stations in Wenatchee, Washington market from Westcoast Broadcasting. Closed October 17, 2007.	FCC counsel.
GAP Broadcasting LLC	Acquisition of station KVLL-FM, Wells (Lufkin), Texas. Closed November 30, 2007.	FCC counsel.
Esteem Broadcasting of North Carolina LLC	Acquisition of TV stations WFXI, Moorehead City, NC and WYDO, Greenville, NC. Closed December 31, 2007.	FCC and corporate counsel.

2006

<u>Represented</u>	<u>For</u>	<u>Role</u>
ABRY Partners	Acquisition of controlling interest in IWL Communications d/b/a CapRock Services Corp. Closed February 1, 2006.	FCC counsel.
Avista Capital Partners, LP	Acquisition of controlling interest in WideOpen West. Closed May 1, 2006.	FCC counsel.
Cherry Creek Radio	Purchase of four radio stations and seven LPTV stations in Cedar City-St. George, UT market from MB Media Group, Inc. Closed May 3, 2006.	FCC counsel.
Silverton Broadcasting Company	Acquisition of KTWO-TV, Casper, Wyoming from Wyoming Channel 3 Inc. Closed May 31, 2006.	FCC and corporate counsel.
Synergy Media, Inc.	Acquisition of FM station WVXM, Manistee, MI, from Cincinnati Public Radio, Inc. Closed June 2, 2006.	FCC and corporate counsel.
Coltrace Communications, Inc.	Acquisition of FM station WVXH, Harrison, MI, from Cincinnati Public Radio, Inc. Closed June 7, 2006.	FCC and corporate counsel.
University of Massachusetts Dartmouth	Sale of FM station WUMD, North Dartmouth, MA, to Educational Media Foundation. Closed June 30, 2006.	FCC and corporate counsel.
Cherry Creek Radio	Purchase of four radio stations in St. George, UT market from Bonneville Holding Company. Closed August 10, 2006.	FCC counsel.
Cherry Creek Radio	Acquisition of 19 radio stations in Great Falls, MT, Missoula, MT, Billings, MT and Wenatchee, WA markets from Fisher Regional Radio Group. Closed October 31, 2006.	FCC counsel.
Nexstar Broadcasting, Inc.	Acquisition of TV stations WTAJ, Altoona, PA and WLYH, Lebanon, PA from Television Station Group. Closed December 29, 2006.	FCC counsel.

2005

<u>Represented</u>	<u>For</u>	<u>Role</u>
Mission Broadcasting, Inc.	Acquisition of TV station WTVO, Rockford, IL, from Winnebago Television Corp. Closed January 4, 2005.	FCC counsel and corporate co-counsel.
Nexstar Broadcasting, Inc.	Acquisition of stations KFTA-TV, Ft. Smith, AR and KNWA-TV, Rogers, AR, from J.D.G. Television, Inc. Closed January 7, 2005.	FCC counsel.
New Vision Group	Sale of TV station KSBY, Santa Barbara, CA, to Evening Post Publishing Company. Closed February 18, 2005.	FCC counsel.
New Vision Group	Sale of TV station KDLH, Duluth, MN to Malara Broadcasting. Closed March 8, 2005.	FCC counsel.
New Vision Group	Sale of station WISE-TV, Ft. Wayne, IN to Granite Broadcasting. Closed March 8, 2005.	FCC counsel.
Abilene Radio Corp.	Sale of AM radio stations KWKC and KZQQ, Abilene, TX, to Canfin Enterprises. Closed March 25, 2005.	FCC counsel.
Nexstar Broadcasting, Inc.	Issuance of 75,000,000 of 7% Senior Subordinated Notes due 2014, closed April 1, 2005.	FCC counsel.
Nexstar Broadcasting, Inc.	Fourth Amended & Restated Credit Agreement (refinancing), April 1, 2005.	FCC counsel.
Mission Broadcasting	Third Amended & Restated Credit Agreement (refinancing), April 1, 2005.	FCC and corporate counsel.
Interstate Broadcast System of Arizona II, LLC	Sale of AM station KMYL, Tolleson (Phoenix), AZ. Closed May 26, 2005.	FCC and corporate counsel.
Mondosphere Broadcasting	Sale of three FM stations in Fresno, CA market to Wilks Broadcast-Fresno. Closed June 1, 2005.	FCC and corporate counsel.
Arlington Capital Partners	Acquisition of four FM stations in Hamptons-Riverhead (Long Island), NY market from AAA Entertainment. Closed July 14, 2005.	FCC counsel.
New Vision Group	Sale of TV stations KVII, Amarillo, TX and KVIH, Clovis, NM to Barrington Broadcasting. Closed August 1, 2005.	FCC counsel.

Main Line Broadcasting	Acquisition of five radio stations in Hagerstown, MD/Chambersburg, PA market from Dame Broadcasting. Closed August 1, 2005.	FCC counsel.
Xavier University, Cincinnati, OH	Sale of FM station WVXU, Cincinnati, OH, the X-Star Network, and six other FM stations in Ohio, Indiana and Michigan to Cincinnati Public Radio, Inc. Closed August 22, 2005.	FCC counsel and corporate co-counsel.
Cherry Creek Radio	Acquisition of AM station KCOM, Comanche, TX from Texas West Media, Inc. Closed September 30, 2005.	FCC and corporate counsel.
Main Line Broadcasting	\$27,000,000 Senior Secured Credit Facilities. Closed November 2, 2005.	FCC counsel.
Main Line Broadcasting	Acquisition of four FM stations in Richmond, VA market from MainQuad Communications/Richmond Broadcasting. Closed December 13, 2005.	FCC counsel.

2004

<u>Represented</u>	<u>For</u>	<u>Role</u>
Cherry Creek Radio	Acquisition of 24 radio stations in nine markets from Commonwealth Communications. Closed February 3, 2004.	FCC and corporate counsel.
Mission Broadcasting, Inc.	Acquisition of TV station WUTR, Utica, NY from a subsidiary of Clear Channel Communications. Closed April 1, 2004.	FCC counsel and corporate co-counsel.
Mission Broadcasting, Inc.	Acquisition of WBAK-TV, Terre Haute, IN from Bahakel Communications. Closed April 6, 2004.	FCC counsel and corporate co-counsel.
Cherry Creek Radio	Acquisition of KSTV(AM), Stephenville, TX and KSTV-FM, Dublin, TX, from Cen-Tex Media, Inc.; and KYOX(FM), Comanche, TX, from 377 Broadcasting, Inc. Closed August 20, 2004.	FCC and corporate counsel.
Cherry Creek Radio	Acquisition of KBLL(AM) and KBLL-FM, Helena, MT from Holter Broadcasting Corp. Closed August 20, 2004	FCC and corporate counsel.
Exosphere Broadcasting LLC	Sale of construction permit for new FM station at Forest Acres (Columbia), SC, to Double O Radio Corp. Closed September 10, 2004.	FCC and corporate counsel.
Cherry Creek Radio	Acquisition of KKXX(FM) and KUBC(AM), Montrose, CO; and KBNG(FM), Ridgway, CO from Woodland Communications Corp. Closed October 5, 2004.	FCC and corporate counsel.
Radio for Milwaukee, Inc.	Management Agreement with Milwaukee Board of School Directors for FM station WYMS, November 29, 2004.	FCC and corporate counsel
Nexstar Broadcasting, Inc.	Acquisition of TV station KLST, San Angelo, TX from Jewell Television Corp. Closed November 30, 2004.	FCC counsel.
Vestar Capital Partners	Investment in Border Media Partners. Closed December 23, 2004.	FCC counsel.