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Faraz Abbasi

Partner | Centerfield Capital Partners



Faraz joined Centerfield in 2001, and has over ten years of experience in private equity. Faraz serves on the Partnership's Investment Committee and as a board chair of Alpha Imaging, LLC and Direct Marketing Solutions, Inc. and a board member or observer of the following Centerfield portfolio companies: A&D Environmental Services, Inc.; Backyard Products, LLC; TCI, LLC (d/b/a Trans-Coil); and Battery Solutions, LLC.

Prior to joining Centerfield, Faraz held sales and product development roles at Praxair and Rohm & Haas & Company. Mr. Abbasi participated in successful worldwide sales of greater than $10 million, was the lead researcher and developer of next generation consumables for the data storage and semiconductor industries and was awarded a patent in semiconductor processing.

Mr. Abbasi has been recognized as one of the "Forty under Forty" young leaders in Indianapolis and "Who's Who in Finance" by the Indiana Business Journal. He was also the winner of Junior Achievement's "Indy's Best and Brightest" award for the banking and financial services category. He is an Adjunct Professor of Entrepreneurship, Finance and Venture Capital at Indiana University's Kelley School of Business.

Mr. Abbasi is a board member of the Indiana chapter of the Young Presidents Organization, executive committee and board member of Fairbanks Hospital, and member of the Board of Governors of The Small Business Investors Alliance.

Mr. Abbasi received his undergraduate degree in chemical engineering from University of Texas, and an MBA in finance from the Kelley School of Business at Indiana University.

Devin Anderson

Chief Executive Officer/President | E&A Companies



Devin Anderson is the chief executive officer/president of E&A companies. Devin oversees E&A's portfolio companies and leads the acquisition team.

In 1997, Devin led the acquisition and operations of Gilchrist & Soames, a purveyor of fine English toiletries in the North American independent luxury hotel market. Under his leadership, the company grew from a regional company with 10 employees and $6 million in revenue to a global company with 120 employees and $45 million in revenue. E&A sold Gilchrist & Soames in October 2007 to Swander Pace Capital in San Francisco. More recently, Devin was the president/CEO of Udi's Healthy Foods, the leading U.S. manufacturer of gluten free baked goods. Devin guided Udi's from $6 million in revenue in 2010 to a run rate in excess of $100 million in revenue by June 2012. E&A sold Udi's to Boulder Brands in July of 2012.

Prior to joining E&A companies in 1997, Devin served in a number of political and governmental leadership positions in the Republican Party including chief of staff to Indiana Congressman David McIntosh and U.S. Senator Dan Coats.

Devin received a Bachelor of Arts from Franklin College. He is a member of the Young Presidents' Organization, a Trustee of Franklin College and is active in several not-for-profit organizations.

John Aplin

Managing Director | CID Capital



Mr. Aplin joined CID Capital in 1990 after serving as CEO of the Fuller Brush Company, a widely recognized supplier of consumer household products. The company was acquired from Sara Lee Company in a transaction led by Mr. Aplin. Prior to Fuller Brush, Mr. Aplin was president and founder of two Midwest-based investment banking firms where he was involved in the acquisition of over 30 companies in industries ranging from food manufacturing to information technology.

Mr. Aplin has had extensive experience in medical device manufacturing, healthcare services and biotechnology. He has served as a consultant to several Fortune 500 companies, including Marathon Oil Company, Eli Lilly and Company, G.E. and Borg Warner. From 1975 to 1984, Mr. Aplin served as a faculty member of the Graduate School of Business at Indiana University (The Kelley School) and chairperson of the Master of Business Administration program. He won numerous teaching excellence awards, including the prestigious Amoco Teaching Excellence Award.

Mr. Aplin is a director of ABC Industries, Inc., a leading manufacturer of industrial and mining ventilation products, Matilda Jane Clothing, a manufacturer and direct marketer of girl's clothing and accessories, and Top Master, a Kansas City-based manufacturer of residential and commercial countertops. He is the chairperson and a director of Endocyte, Inc. (NASDQ: ECYT), a public biotechnology company developing a new generation of receptor-targeted diagnostics and therapeutics for the treatment of ovarian cancer and autoimmune diseases.

Mr. Aplin has previously served on the boards of directors of over 25 companies, including Acordia, United Micrographics, Fire King Security Group, Everest Biomedical, Appriss, Denver Biomedical, Reliable Automotive, Stereotaxis, Victor Oolitic, Propane Continental, Open Port Technologies, Bohdan Automation, Integral Technologies and Menu Magic Foods. He has been deeply involved in the strategic planning activities of CID's portfolio companies and a key participant in several public offerings.

Mr. Aplin is active with the Krannert School of Management at Purdue University and is a member of the advisory board of Purdue University's Burton D. Morgan Center for Entrepreneurship. He is the author of nearly 50 articles on business topics and the co-author of a graduate management text book. Mr. Aplin served as a Naval Flight Officer in the U.S. Navy, where he was a founder of the Navy's Human Resources Program, a program established by the Chief of Naval Operations, Admiral Elmo Zumwalt.

Mr. Aplin received his doctor of philosophy in business administration from the University of Iowa, specializing in strategic planning and organizational development. He was awarded a master of arts in industrial and labor relations from the University of Iowa and received his bachelor's degree in business administration from Drake University.

David W. Barrett

Partner | Faegre Baker Daniels



David Barrett advises on mergers and acquisitions, joint ventures, strategic partnerships, and debt and equity financing.

David's mergers and acquisitions experience includes representing buyers, sellers and mezzanine lenders in the negotiation and consummation of transactions in manufacturing, retail, service, logistics, financial institutions, life sciences, oil and gas, and other industries. He has created a subspecialty in the purchase and sale of convenience stores and retail fuel outlets, including representing one of the largest players in the industry.

David also represents franchisors and franchisees in transactions ranging from a single location to hundreds of locations nationwide. He represents companies headquartered in more than a dozen states, as well as several headquartered internationally. In addition to M&A, David has led multiple joint venture and other strategic transactions, including several involving municipally-owned assets.

David's clients range from very small businesses with single owners to multinational companies. The size of his transactions has ranged from less than $1 million to $1.9 billion, with the majority of his practice involving middle market deals of less than $100 million.

David has also acted as Indiana counsel on several large transactions involving out-of-state interests, many of which required opinion letters on specific Indiana corporate law issues.

David has negotiated numerous private placements of both debt and equity securities, including joint venture transactions and multiple-state offerings. He counsels on significant public-private partnerships involving public financing or tax credits, overseeing transactional, real estate and regulatory aspects in addition to financing matters.

In addition to his transactional work, David serves as outside general counsel and handles contract review and drafting and advises on succession planning for a number of businesses.

David assists individuals and businesses of all sizes in addressing their day-to-day legal needs, including organizing and structuring new entities, reorganizing and recapitalizing entities, and reviewing and drafting various types of agreements. He also organizes and oversees arrangements whereby in-house counsel outsources all or most contracts for review by a Faegre Baker Daniels team.

David Becker

President and Chief Executive Officer | First Internet Bank



Mr. Becker has served as chief executive officer of First IB since its inception and as president since January 2007. Mr. Becker has a history of successful startup companies in financial services and technology. In 1981, he founded re:Member Data Services to provide electronic data processing services to credit unions throughout the United States.

He served as CEO of re:Member Data Services until the company was acquired by Open Solutions Inc. in 2004. In 1995, he founded VIFI, which provided Internet services to financial institutions and corporations from 1995 until it was acquired by Digital Insight Corporation in 2002. Mr. Becker also founded, and remains actively involved as CEO of, three other Indianapolis-based companies: OneBridge, a credit and debit card processing firm, DyKnow, a company specializing in educational technology for interactive learning experiences, and RICS, a firm that provides inventory control and POS systems for retailers via the Web.

Mr. Becker was the first chairman and remains on the board of TechPoint, a change agent for Indiana's technology industry. Mr. Becker is also a past chairman and member of the board of the TechPoint Foundation for Youth, promoting STEM education programs for students in the state. Mr. Becker is the outgoing chairman of the Central Indiana Community Foundation (CICF), a public charity established to improve philanthropic services supporting the central Indiana region, and has also served on the board of the Central Indiana Corporate Partnership, an alliance of CEOs and university presidents working to promote economic growth.

A firm believer in the value of higher education, Mr. Becker has supported a number of Indiana universities. He is currently a member of the Dean's Advisory Council for the School of Informatics at Indiana University (IUPUI) and the advisory board for The Robert C. McDermond Center for Management and Entrepreneurship. He has previously served on an advisory board for the IT Associates Program at DePauw University as well as the board of trustees at Vincennes University.

Mr. Becker is a 2001 recipient of the Ernst & Young Entrepreneur of the Year award and a 2002 recipient of the TechPoint Trailblazer in Technology award. In 2004, he was named Sagamore of the Wabash by Indiana Governor Joe Kernan. In 2008, he was inducted into the Junior Achievement-sponsored Central Indiana Business Hall of Fame.

Mr. Becker is a graduate of DePauw University.

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James S. Birge

Partner | Faegre Baker Daniels



Jim Birge serves high-growth businesses as legal advisor on complex corporate transactions and outside general counsel on a range of matters, including for the negotiation of state and local economic incentives. His mergers and acquisitions experience includes representing buyers, sellers, joint ventures and mezzanine lenders in the negotiation and consummation of transactions in various industries. Jim currently serves as transaction counsel to clients in the food and agriculture, insurance, manufacturing, real estate, and healthcare industries, each of which have a top 10 U.S. or global market share in their respective markets.

Jim is also the founder and chair of Faegre Baker Daniels' Mergers & Acquisitions Conference in Indianapolis, the largest mergers and acquisitions event in Indiana. Jim grew up in Indianapolis, where he attended North Central High School. He is also a graduate of Harvard University and the University of Michigan Law School, where he graduated Order of the Coif and served as a Contributing Editor of the Michigan Law Review.

Jim's representative engagements include the following:

- Acting as mergers and acquisitions counsel to the largest international private ambulance services provider.
- Acting as mergers and acquisitions counsel to one of the largest international medical malpractice insurers.
- Acting as mergers and acquisitions counsel to one of the largest international snack wholesalers.
- Acting as mergers and acquisitions counsel for one of the largest U.S. wall décor manufacturers.
- Acting as mergers and acquisitions counsel to one of state's largest durable medical equipment companies.
- Acting as mergers and acquisitions counsel to one of the state's largest construction and engineering firms.
- Representing one of the largest U.S. greek yogurt retailers as general outside counsel on all legal matters.
- Representing one of the largest international pesticide and seed technologies companies in general corporate and regulatory matters.
- Representing the largest international bottle cap manufacturer in various commercial, intellectual property, and international matters.
- Representing two of the largest, national multi-family housing developers on various corporate matters.
- Representing Honda North America in securing economic incentives for $500 million manufacturing facility.
- Representing Nanshan Industries, the largest Chinese aluminum manufacturer, in securing incentives for $140 million aluminum extrusion facility.
- Representing Rolls-Royce North America in national search to create new $100 million research and development facilities.
- Representing Regional Transit Authority in development of governance/statutory structure for creation of regional mass-transit system.
- Representing the State of Indiana in efforts to license lottery system for over $1 billion (potentially the first privatization of a state lottery in the nation).

Jim is actively involved in the community, having served on the Board of Directors for the Association for Corporate Growth, the Arts Council of Indianapolis, Keep Indianapolis Beautiful and Central Indiana's Regional Transit Authority Working Group. For his civic efforts, Jim has been recognized as a Sagamore of the Wabash.

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Daniel L. Boeglin

Partner | Faegre Baker Daniels



Dan Boeglin is a corporate and transactional lawyer who specializes in representing companies that develop, make and sell medical devices and pharmaceutical products. He has represented leading medical device and pharmaceutical companies, including Baxter Healthcare, Eli Lilly and Zimmer, in mergers and acquisitions, corporate partnering, joint venture, strategic investment, licensing, distribution, and other transactions.

Dan serves as outside general counsel to a number of biotechnology companies, including Aarden Pharmaceuticals, Calibrium, CoLucid Pharmaceuticals, Endocyte (Nasdaq: ECYT), and formerly Marcadia Biotech before its sale to Roche. He has been lead counsel in the formation of multi-party joint ventures in the fields of biomarker discovery, proteomics research and electronic health records. Dan completed the Biotechnology for Business program at Duke University in 2004.

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J. Jeffrey Brown

Partner | Faegre Baker Daniels



Jeff Brown has a diverse legal practice handling financing and acquisition transactions, including private equity and venture capital transactions for a range of companies.

Jeff commonly represents corporate issuers in connection with securities offerings, acquisitions and corporate governance matters. He also represents financial investors and management participants in venture capital transactions, leveraged buyouts, recapitalizations and other complex transactions. He represents a number of investment advisers and other financial institutions in connection with the structuring and offering of various investment vehicles, including private investment funds, real estate funds and asset-backed securities.

Jeff represents a number of private companies on a day-to-day basis in all aspects of their business law needs.

In addition to practicing law, Jeff is an active investor in the public and private equity markets. He was named the 2014 Venture Capital Lawyer of the Year and 2012 Private Equity Lawyer of the Year in Indianapolis by The Best Lawyers in America. Jeff has an MBA and currently is a Level II candidate in the CFA (Chartered Financial Analyst) program, a rigorous and comprehensive study program in the field of investment management and research analysis.

Chris Caniff

Senior Managing Director | Periculum Capital Company



Chris Caniff is a senior managing director of Periculum Capital Company, a leading investment and merchant banking firm providing mergers and acquisitions advisory services, corporate finance and capital markets services, and merchant banking services. Mr. Caniff heads the firm's merger and acquisition practice and has completed over 50 transactions during his tenure with the firm.

Since 2001, Chris has been instrumental in expanding Periculum's mergers and acquisitions practice and developing the firm's debt capital markets practice. Notable recent transactions include the sale of Florida Chemical Company to Flotek (NYSE:FTK), the sale of a large franchise group of Buffalo Wild Wings (NASDAQ:BWLD), the sale of Createc Corporation to a Metalmark Capital portfolio company –Tegrant, the recapitalization of an H.I.G. Capital portfolio company – ARBOC Specialty Vehicles, and the refinancing of Patrick Industries (NASDAQ:PATK).

Prior to joining Periculum, Chris was co-founder of the Indiana division of The Provident Bank, responsible for developing $100 million in outstanding loans in the first year and a half of operations. Prior to The Provident Bank, Chris spent time with both Bank One and First Chicago/NBD in their respective commercial banking groups.

Chris was named to the Indianapolis Business Journal's "40 under 40" list in 2005, and was a finalist for Indy's Best and Brightest in the category of Banking and Financial Services in 2004. He previously served on the Board of Directors of the Indiana Chapter of the Association for Corporate Growth. Chris earned his bachelor's degree in economics from Indiana University economics.

M. Angella Castille

Partner | Faegre Baker Daniels



Angie Castille is a member of the business and corporate services group and serves as co-leader of the firm's international practice. She counsels public and private companies, partnerships, joint ventures, offshore companies and other business entities on international transactions and general business matters, including share and asset acquisitions, establishment of joint ventures and foreign subsidiaries, contract manufacturing, licensing transactions, distribution and sales representative agreements.

Angie also advises clients on compliance with trade regulations, including import regulations and export controls. Her practice is strengthened by in-house experience. From August 1999 through May 2000, she served as associate general counsel at Holy Cross Health System Corporation and was involved in the combination of Holy Cross Health System Corporation with Mercy Health Services to form Trinity Health Corporation.

Jeff Cowhey

President | Ambridge Partners LLC



Jeff Cowhey is president and co-founder of Ambridge Partners LLC. Founded in 2000, Ambridge Partners is a managing general underwriter of transactional insurance (TI) products. Owned by its directors and principals, Ambridge enjoys a market reputation as a preferred provider among brokers because of superior service and responsiveness and is supported by the largest available per risk capacity in the TI market. Ambridge has offices in New York and London.

Jeff's prior professional experience includes service at Aon Financial Services Group where he served as executive vice president and was a member of the firm's executive committee with management responsibilities for a team of 200 professionals involved in the production and placement of management and professional liability insurance. He also worked at National Union Fire Insurance Company (a member company of the AIG Group) where he served as vice president of the Commercial Management Liability Division. He received a B.S. from LaSalle College.

Howard M. Cox, CPA, CMA, CIA

Principal | Somerset CPAs



Howard is a principal on Somerset's business advisory and entrepreneurial services teams. He started his career with a Big Four firm in 1983 and then established his own practice in 1987. Howard then merged his independent CPA firm into Somerset in December 2001. During 2006 and 2007, he gained experience as the director of operations for a large real estate developer. Howard focuses his efforts primarily on general business advisory, M&A and PPACA compliance engagements.

He graduated with high distinction from Indiana University in 1983 with a B.S. degree. In addition to being a certified public accountant, Howard is also a certified management accountant and a certified internal auditor. In 2008, he was recognized as a Business Consulting Super CPA by the Indiana CPA Society. He is a member of the Indiana CPA Society and the World Speakers Association.

Stephen Day

Founding Managing Principal | Navidar Group LLC



Stephen Day is a founding managing principal of Navidar Group LLC, the leading technology investment banking firm in Indiana. During his career, Stephen has executed over 70 M&A and financing transactions with deal volume totaling nearly $22 billion, many of which have been cross-border.

Navidar focuses on dynamic companies that have technology as part of their competitive differentiation. Focused on the middle corridor of the U.S. with offices in Indianapolis, Austin, and Minneapolis, Navidar is one of the fastest growing M&A and capital raising advisory firms in the Midwest.

One of Navidar's core differentors is its ability to tap existing relationships around the globe to execute global advisory processes. Some examples of recent cross-border transactions include:

- Sale of Optimal Solutions to NTT DATA, headquartered in Japan
- Francisco Partners acquisition of Avangate, operations based in Romania
- Sale of SentientHealth, headquartered in Singapore, to AeroScout, headquartered in Israel
- $36 million capital raise for TopGolf, headquartered in the U.K.

In leadership roles in the global technology investment banking groups at Goldman Sachs and Bear Stearns, Stephen led the execution of U.S. and cross border M&A (buy-side, sell-side, shareholder defense, carve-outs, spin-offs) and financing transactions for many of the world's leading technology and business services companies. He has provided M&A advisory services to leading companies such as Cognos, CSC, EMC, FreeMarkets, Geac, IBM, Internet Security Systems, and Logica. He has also underwritten many equity (IPO and follow-on) and debt offerings for leading companies such as Accenture, Aspect Communications, Cognizant, CoStar Group, CSC, Infosys, Oracle, Patni, Sapient, SRA International, and VistaPrint.

Stephen has a bachelor's degree from Indiana University's Kelley School of Business with a concentration in accounting and an MBA from the University of Chicago's Booth School of Business with a concentration in finance and international business.



Charles Diawara

Managing Partner and Co-Founder | Castleray

Charles Diawara is a managing partner and co-founder of Castleray, a diversified holding company, is an active buyer of businesses with strong market positions, solid brands, and the potential to increase equity value. Prior to founding Castleray, Charles was an investment banker in the mergers and acquisitions group at Lazard Frères & Co.

He began his career as a management consultant at Bain & Company. Charles earned a bachelor of industrial engineering with high honors from Georgia Tech and an MBA from Harvard Business School.

Bruce M. Engler

Partner | Faegre Baker Daniels



Bruce Engler is the head of the firm's mergers & acquisitions practice. He has represented buyers, sellers and institutional investors in many different types of public and private M&A transactions. He has been lead counsel representing strategic and private equity clients in scores of significant M&A transactions with aggregate deal values totaling billions of dollars. In recent years, *Chambers USA* has described Bruce as "one of Minnesota's preeminent M&A lawyers," "the 'cream of the crop' among M&A lawyers" and "pragmatic and reasonable" and ranked him as one of the top four Corporate/M&A attorneys in Minnesota. Bruce has been quoted frequently in the media on M&A topics.

Bruce also represents private equity investors in the purchase, sale, refinancing and restructuring of their portfolio companies. He has extensive experience dealing with the many complex structuring, financing, securities and tax issues that arise in these portfolio company transactions.

In addition to his transactional work for clients, Bruce is general corporate counsel for many companies.

Will Frame

Managing Director | Deloitte Corporate Finance LLC



Will Frame is the Americas leader for Deloitte Corporate Finance LLC (DCF). He also leads the DCF's industrials team in the U.S. and has a particular focus on paper, packaging and plastics. Now based in Chicago, Will has worked professionally in the U.S., Europe and Asia, and specializes in leading complex cross-border M&A transactions.

Will has been managing director with Deloitte Corporate Finance LLC in the U.S. since October 2000. Prior to that he was an assistant director in the corporate finance division of Deloitte & Touche LLP in the United Kingdom.

Experience

- Lead advisor to GMI Group in its sale to Rock-Tenn Company
- Lead advisor to Tredegar Corporation on the acquisition of Terphane LLC
- Advisor to Caterpillar, Inc. in its divestiture of a portion of the mining distribution assets resulting from its acquisition of Bucyrus International, Inc. to the industrial division of Sime Darby Berhad
- Lead advisor to Fraser and Neave, Ltd. in the divestiture of their Thai Malaya Glass Business to Owens-Illinois, Inc.
- Lead advisor to MeadWestvaco Corporation in the divestiture of their AGI Packaging Business
- Lead advisor to Appleton Papers Inc. on the sale of C&H Packaging to the Interflex Group
- Lead advisor to Chesapeake Corp. on the sale of its Boxmore Plastics subsidiary to Pamodzi Investment Holdings
- Lead advisor to CPI Plastics on the sale of its Film Division to Mid-America Bag, LLC
- Lead advisor to Reynolds Packaging Group on the sale of its Medical Packaging Business
- Lead advisor to Multi-Color Corporation in its acquisition of Collotype International Holdings Pty. Ltd.
- Lead advisor to U.S. Corrugated Inc. in its acquisition of select assets of Longview Fibre Inc.
- Lead advisor to Duni AB in the sale of Duni Americas to Norwest Equity Partners
- Lead advisor to Four M Investments LLC, in its acquisition of LINPAC Inc.

Professional Affiliations

- Member, Institute of Chartered Accountants of Scotland
- Founding member, Globalscot
- Member, Securities Institute

Education

- University of Edinburgh: MA
- Series 7, 63, 79 & 24 Investment Banking Representative and General Securities Principal

Gary Laitner

Partner | Faegre Baker Daniels



Gary Laitner is a qualified solicitor in England and Wales, and he is a partner in FaegreBD's London business and corporate services group.

Prior to joining the firm, Gary was a partner at Crowell & Moring and a worldwide partner in the tax and legal practice of Arthur Andersen. Gary has considerable experience in all types of company and corporate finance transaction, including acquisitions, disposals and joint ventures. He has particular experience in cross-border merger and acquisition work, and he works frequently with clients based in the United Kingdom and United States.

Joe Lavely

Managing Director | Greene Holcomb Fisher



Joe Lately has spent his entire career deeply involved in corporate finance, representing a wide variety of private and public corporations and financial sponsor groups. His diverse background in private- and public-company M&A transactions, corporate and private equity divestitures, leveraged buyouts, recapitalizations, fairness opinions and other financial advisory assignments provides a strong foundation for serving a broad range of client needs. Prior to joining Greene Holcomb Fisher, Joe worked in both the research and corporate finance departments at Piper Jaffray. Joe is a graduate of the University of Kansas (BS).

Kevin Martin

CFO | Johnson Ventures



Kevin Martin has spent his career successfully growing small and middle market companies. Since December 2001 he has been the CFO of Johnson Ventures, and he is an equity partner in Johnson Ventures Investments. Johnson Ventures is a private investment group that seeks opportunities for controlling investments in companies with exceptional management teams in industries with strong fundamentals. It is especially interested in value added business to business distribution companies. The Johnson team approaches their investments with a long term outlook for value creation.

His prior work experience includes six years in senior operating and financial roles, along with six years in the tax and consulting departments of BKD. During his career he has been responsible for developing/implementing successful growth strategies, marketing strategies, profit improvement methodologies and best practice standards. He has also been involved with over 50 acquisitions and overseen their successful integration. He is experienced in the successful implementation of management information systems and activity-based costing programs.

Mr. Martin has been an active participant in the central Indiana community including leadership roles with the Indianapolis Tennis Championships, Penrod, the Indianapolis Symphony Orchestra, the Indianapolis Humane Society and the Kelley School of Business Alumni Board. He currently co-chairs Allies for Educational Opportunity, serves as president of Columbus Museum of Art and Design, and is on the board of Woodstock Country Club.

Mr. Martin has a BS in accounting and an MBA in MIS and entrepreneurship from Indiana University.

Andrew J. Paine III

Executive Vice President, President of KeyBanc Capital Markets | Member – KeyCorp Executive Council



Randy Paine is the president of KeyBanc Capital Markets and is a member of KeyCorp's Executive Council. Previously he served as co-head of KeyBanc Capital Markets and head of the Corporate and Investment Banking area. Prior to that, he led the industrial and energy groups within KeyBanc Capital Markets. Mr. Paine was a managing director within the investment banking division of McDonald Investments Inc., a registered broker-dealer acquired by KeyCorp in 1998.

KeyBanc Capital Markets is an integrated business unit comprised of Key's corporate, investment banking, public finance and capital markets businesses. KeyBanc Capital Markets is responsible for delivering capital, ideas and solutions to KeyCorp's targeted clients and prospects worldwide.

Mr. Paine joined Key in 1993 from Arthur Andersen & Company, where he worked in the special services division.

Mr. Paine graduated cum laude from DePauw University with a bachelor's degree in economics. Mr. Paine is actively involved in various charities and not-for-profit organizations, including currently serving as a member of the board of directors of the Make-A-Wish Foundation of Ohio, Indiana and Kentucky, and previously serving on the board of visitors for DePauw University, and the board of directors for Special Olympics Indiana and Meals on Wheels in Indianapolis, Indiana.

Devon Russell

Senior Managing Director | Madison Capital



Mr. Russell is responsible for all capital market activities at Madison Capital and is a member of the executive committee. Capital market activities include loan syndications and third-party asset management. Mr. Russell has over twenty years of capital markets experience including 11 years with Madison Capital and nine years at Banc of America Securities LLC (BAS).

Mr. Russell's capital markets experience has covered both investment grade and leveraged transactions representing a diversified base of industries including media, communications, insurance & financial services and environmental services. Additionally, Mr. Russell worked within BAS' leveraged finance group focused on financial sponsor transactions. He has earned degrees in economics and political science, as well as an MBA in finance from Indiana University.

Scot Swenberg

Managing Director | CID Capital



Mr. Swenberg joined CID Capital in 1997 and has more than 15 years' experience working with growing companies and private equity investments. Mr. Swenberg focuses his activities on industrial and consumer products companies.

Mr. Swenberg is a director of Chef'n Corporation, an innovative housewares products manufacturer, and Westone Laboratories, a leading manufacturer of professional and consumer audio products. He previously served on the board of Exacq Technologies, Top Master Corporation, Santa Cruz Nutritionals, Evriholder Products, and GT Exhaust.

Mr. Swenberg currently serves on the board of trustees for the Indiana Chapter of the Nature Conservancy, the leading conservation organization working around the world to protect ecologically important lands and waters for nature and people. He recently served on the board of directors of the Venture Club of Indiana, an Indianapolis-based organization offering opportunities for networking, education, and information sharing among entrepreneurs and business owners. In addition, he was selected to be a member of the Indianapolis Chamber's Stanley K. Lacey Executive Leadership Series Class (SKL) of XXVII. SKL is a select group of community leaders with a demonstrated interest in and commitment to the welfare and growth of the community.

Mr. Swenberg received an MBA from the University of Chicago, a master's degree in computer science from Arizona State University, and a bachelor's degree in electrical engineering technology from Purdue University. Prior to attending business school, Mr. Swenberg worked as a software engineer for Honeywell-Bull and later, as a financial analyst, for Bull Worldwide Information Systems in Phoenix, Arizona.

Bob Welch

Managing Director, Capital Markets | David A. Noyes & Company



Bob Welch is Managing Director of Capital Markets for David A. Noyes & Company, an investment bank based out of Indianapolis and Chicago since 1908.

Noyes' Capital Markets Division provides M&A and growth capital services to Midwestern middle market companies (enterprise values ranging between $10 million and $250 million) in many industries, including manufacturing, distribution, medical, agriculture, business services and finance. In addition, the Capital Markets Division is in the process of starting a debt/equity fund management service group. In the past, Bob headed the Indiana Housing Finance Authority (a $1 billion quasi-non-governmental bank), and worked in the finance areas of Continental Bank in Chicago (acquired by Bank of America) and Delta Faucet Company in Indianapolis (a subsidiary of Masco Corporation).

Bob received his MBA from Indiana University and his bachelor's degree in business from the University of Notre Dame, where he was a walk-on football player. Bob grew up in Indianapolis and is active in many local organizations, including both business-related (serves on the boards of Bowen Engineering and Townsend Corporation, among others) and community-related (serves on the boards of Cathedral High School and the IAC Sports Foundation, and in the past served on the boards of the Indiana Public Employee Retirement Fund, the Penrod Arts Fair, the Indianapolis Neighborhood Housing Partnership, the Indianapolis Private Industry Council, the Indianapolis Athletic Club, and the Indiana Chapter of the Association for Corporate Growth (ACG)).

Caroline Young

Partner | HKW



Caroline is a Partner at Hammond, Kennedy, Whitney & Company, Inc., a leader in the lower middle market private equity industry. HKW's mission is to acquire and build quality companies by partnering with superior management teams. The firm has successfully sponsored management buy-outs of companies in a variety of industries, including medical devices, utility related infrastructure, energy, oil/gas, specialty vehicles, A&D and niche manufacturing.

Caroline joined HKW in 2001 as Associate General Counsel. In 2007, Caroline's role within the firm changed from a legal to an operational focus. Caroline is currently the Partner in charge of all HKW's divestitures. In that capacity, she has overseen the successful exit of over a dozen of HKW's portfolio companies.

Prior to joining the firm, Caroline practiced law at the Indianapolis law firm of Wooden & McLaughlin, LLP. At Wooden & McLaughlin, Caroline represented corporate defendants in complex commercial litigation, product liability and professional malpractice cases.

Caroline earned her law degree from the University of Virginia School of Law and her bachelor's degree from the University of Vermont, *summa cum laude*.