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IT IS SO ORDERED.



John E. Hoffman, Jr.
John E. Hoffman, Jr.
United States Bankruptcy Judge

Dated: January 9, 2020

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

_____)	
In re:	)	Chapter 11
)	
MURRAY ENERGY HOLDINGS CO., <i>et al.</i> , ¹	)	Case No. 19-56885 (JEH)
)	
	)	Judge John E. Hoffman, Jr.
)	
Debtors.	)	(Jointly Administered)
_____)	

**ORDER (I) SETTING BAR DATES FOR SUBMITTING PROOFS OF CLAIM,
(II) APPROVING PROCEDURES FOR SUBMITTING PROOFS OF CLAIM,
(III) APPROVING NOTICE THEREOF, AND (IV) GRANTING RELATED RELIEF
[RELATED TO DOCKET NO. 676]**

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. Such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.primeclerk.com/MurrayEnergy>. The location of Debtor Murray Energy Holdings Co.'s principal place of business and the Debtors' service address in these chapter 11 cases is 46226 National Road, St. Clairsville, Ohio 43950.

Upon the motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”), (a) setting bar dates for creditors to submit Proofs of Claim in these chapter 11 cases, (b) approving procedures for submitting Proofs of Claim, (c) approving the form of notice of the bar dates and manner of service thereof, and (d) granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *General Order 30-3* from the United States Bankruptcy Court for the Southern District of Ohio, dated December 4, 2019, and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth in this Order.
2. Except as otherwise provided herein, all persons and entities including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts, that assert a Claim

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

(as defined in section 101(5) of the Bankruptcy Code) against the Debtors which arose before October 29, 2019 (the "Petition Date"), including claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a "503(b)(9) Claim"), shall submit a written proof of such Claim so that it is *actually received* by Prime Clerk LLC (the "Claims and Noticing Agent") on or before **5:00 p.m., prevailing Eastern Time, on March 9, 2020** (the "General Claims Bar Date"), which submission shall be in accordance with this Bar Date Order.

3. Notwithstanding any other provision of this Order, Proofs of Claim submitted by governmental units must be submitted so as to be *actually received* by the Claims and Noticing Agent on or before **5:00 p.m., prevailing Eastern Time, on April 27, 2020** (the "Governmental Bar Date"), the date that is 180 days from the Petition Date.

4. Any person or entity that holds a Claim arising from the rejection of an executory contract or unexpired lease must submit a Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date and (b) any date this Court may fix in the applicable order authorizing such rejection and, if no such date is provided, 35 days after the date of entry of such order. The Debtors will provide notice of the Rejection Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtors reject any executory contract or unexpired lease.

5. If the Debtors amend or supplement their Schedules subsequent to the entry of this Order, the Debtors shall provide notice of any amendment or supplement to the holders of Claims affected thereby. Any claimant holding a Claim affected by the amendment or supplement to the Schedules that does not agree with such amendment's or supplement's treatment of such claimant's Claim must submit a Proof of Claim on or before the later of (a) the applicable General Claims Bar Date or the Governmental Bar Date, and (b) 5:00 p.m., prevailing Eastern Time, on

the date that is 35 days after the date on which the Debtors provide notice of the amendment to the Schedules (any such date, a “Supplemental Bar Date”). In such instances, the Debtors shall provide such parties with notice, in a form substantially similar to the Bar Date Notice that clearly sets forth the Supplemental Bar Date by which such parties must submit a Proof of Claim.

6. Except for all claimants and/or Claims that are exempt from the applicable bar dates as set forth in this Bar Date Order, and except as otherwise ordered by the Court pursuant to the Bankruptcy Code, the Bankruptcy Rules, and/or applicable law, all Proofs of Claim must be filed so as to be actually received by Prime Clerk on or before the applicable bar date. In accordance with Bankruptcy Rule 3003(c)(2), except in the case of certain exceptions explicitly set forth in this Bar Date Order, any holder of a Claim that fails to timely submit a Proof of Claim in the appropriate form shall be forever barred, estopped, and enjoined from (a) asserting such Claim against the Debtors and their chapter 11 estates, (b) voting on any chapter 11 plan filed in this case on account of such Claim, and (c) participating in any distribution in these chapter 11 cases on account of such Claim.

7. As appropriate, the Debtors shall mail one or more proof of claim forms substantially similar to the Form of Proof of Claim attached hereto as **Exhibit 1**, which is hereby approved, indicating on the form how the Debtors have listed such creditor’s Claim in the Schedules (including the identity of the Debtor, the amount of the Claim and whether the Claim has been scheduled as “contingent,” “unliquidated,” or “disputed”).

8. The following procedures for the submission of Proofs of Claim asserting Claims against the Debtors in these chapter 11 cases shall apply:

- a) Each Proof of Claim must: (i) be written in English; (ii) be legible; (iii) include a Claim amount denominated in United States dollars; (iv) conform substantially with the Proof of Claim form provided by the Debtors or Official Form 410; (v) be signed by the claimant or by an

authorized agent or legal representative of the claimant; and (vi) include supporting documentation unless voluminous, in which case a summary must be attached or an explanation provided as to why documentation is not available. Notwithstanding the foregoing: (y) contingent and unliquidated claims or protective Proofs of Claim do not need to include a Claim amount and (z) subsection (vi) above does not apply to Proofs of Claim filed by the United States or state environmental agencies, *provided* that the United States and state environmental agencies must provide the Debtors or their successors with such documentation upon request as part of the claim resolution process.

- b) In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iii) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (iv) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Court authorizing the Debtors to pay prepetition Claims.
- c) Parties who wish to receive proof of receipt of their Proofs of Claim from the Claims and Noticing Agent must also include with their Proof of Claim (i) a copy of their Proof of Claim and (ii) a self-addressed, stamped envelope.
- d) Except as otherwise set forth in this Paragraph 8 or Paragraph 9, each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted. Except as otherwise set forth in this Paragraph 8 or Paragraph 9, (i) a Proof of Claim submitted under Case No. 19-56885 or that does not identify a Debtor will be deemed as submitted only against Murray Energy Corporation and (ii) a Proof of Claim that names a subsidiary Debtor but is submitted under the Case No. 19-56885 will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists.
- e) Except as otherwise set forth in this Paragraph 8 or Paragraph 9, (i) if the holder asserts a Claim against more than one Debtor or has Claims against different Debtors, a separate Proof of Claim form must be submitted with respect to each Debtor and (ii) to the extent more than one Debtor is listed on the Proof of Claim, such Claim will be treated as if submitted only against the first-listed Debtor.
- f) Solely as an accommodation to the Pension Benefit Guaranty Corporation (the “PBGC”), the PBGC is permitted to file a single, consolidated Proof of Claim on account of each of its Claims, which Claim shall be deemed to be

filed against all the Debtors (the “PBGC Claim”); *provided, however*, that the PBGC Claim shall set forth in reasonable detail the basis and amount of the Claims asserted against each Debtor, as required by the Bankruptcy Code, the Bankruptcy Rules, and any applicable order of the Court. The PBGC Claim shall be deemed a valid Proof of Claim against each Debtor described in the PBGC Claim and the PBGC shall not be required to file a Proof of Claim in the separate case of each such Debtor. Notwithstanding the foregoing, nothing herein shall affect the PBGC’s obligation to file with the PBGC Claim documents evidencing the basis and amounts of Claims asserted against each Debtor. The authorization for the PBGC to file a single, consolidated Proof of Claim is for procedural purposes only, is intended for administrative convenience, and shall not be interpreted or construed to substantively affect any right, objection, Claim, or defense of any party in interest to the PBGC Claim, including the amount, extent, validity, priority, perfection, or enforceability of any Claim or security interest asserted by the PBGC Claim. The authorization granted hereby is without prejudice to the right of any party to object to the PBGC Claim on the basis of insufficient information or to seek to disallow and/or expunge the Proof of Claim to the extent it is determined that all or any portion of the Claims asserted in the PBGC Claim are not allowable against any individual.

- g) Solely as an accommodation to the United Mine Workers of America (the “UMWA”), the UMWA is permitted to file a single, consolidated Proof of Claim on account of any Claim it may have, including Claims held by the retirees the UMWA represents on account of retiree benefits (as defined in section 1114 of the Bankruptcy Code), workers’ compensation, and Claims arising under the United States Benefits Revenue Act of 1977 and the Black Lung Benefits Reform Act of 1977 (together, the “Black Lung Act”), which Claim shall be deemed to be filed against all the Debtors (a “UMWA Retiree Claim”); *provided, however*, that the UMWA Retiree Claim shall set forth in reasonable detail the basis and amount of the Claims asserted against each Debtor, as required by the Bankruptcy Code, the Bankruptcy Rules, and any applicable order of the Court. The UMWA Retiree Claim shall be deemed a valid Proof of Claim against each Debtor described in the UMWA Retiree Claim and the UMWA shall not be required to file a Proof of Claim in the separate case of each such Debtor. Notwithstanding the foregoing, nothing herein shall affect the UMWA’s obligation to file with the UMWA Retiree Claim documents evidencing the basis and amounts of Claims asserted against each Debtor. For the avoidance of doubt, the retirees that the UWMA represents are not required to file a Proof of Claim with respect to the matters covered by the UMWA Retiree Claims, but must file a Proof of Claim with respect to any Claim held by such retiree that is unrelated to retiree benefits, workers’ compensation, or the Black Lung Act (for example, claims for personal injury or property damage). The authorization granted hereby UMWA to file a single, consolidated Proof of Claim is for procedural

purposes only, is intended for administrative convenience, and shall not be interpreted or construed to substantively affect any right, objection, Claim, or defense of any party in interest to the UMWA Retiree Claim, including the amount, extent, validity, priority, perfection, or enforceability of any Claim or security interest asserted by the UMWA Retiree Claim. For the avoidance of doubt, the authorization granted hereby is without prejudice to the right of any party to object to the UMWA Retiree Claim on the basis of insufficient information or to seek to disallow and/or expunge the Proof of Claim to the extent it is determined that all or any portion of the Claims asserted in the UMWA Retiree Claim are not allowable against any individual Debtor.

- h) Solely as an accommodation to any multiemployer pension plans (within the meaning of the Employee Retirement Income Security Act of 1974, as amended (“ERISA”)), including, but not limited to, the UMWA 1974 Pension Plan and Trust, UMWA 1992 Benefit Plan, UMWA 1993 Benefit Plan, and UMWA 1988 Cash Deferred Savings Plan (any such plan, a “Multiemployer Plan”), any such Multiemployer Plan is permitted to file a single, consolidated Proof of Claim on account of any Claim it may have under ERISA, including Claims held by the parties the Multiemployer Plans represent on account of retiree benefits (as defined in section 1114 of the Bankruptcy Code), including pension, health, and welfare benefits, which Claim shall be deemed to be filed against all the Debtors (a “Multiemployer Pension Claim”); *provided, however*, that the Multiemployer Pension Claim shall set forth in reasonable detail the basis and amount of the Claims asserted against each Debtor, as required by the Bankruptcy Code, the Bankruptcy Rules, and any applicable order of the Court; *provided, further*, that the term Multiemployer Pension Claim does not include any claims unrelated to retiree benefits (including, without limitation, claims for personal injury or property damage). The Multiemployer Pension Claim shall be deemed a valid Proof of Claim against each Debtor described in the Multiemployer Pension Claim and the Multiemployer Plan shall not be required to file a Proof of Claim in the separate case of each such Debtor. Notwithstanding the foregoing, nothing herein shall affect a Multiemployer Plan’s obligation to file with the Multiemployer Pension Claim documents evidencing the basis and amounts of Claims asserted against each Debtor. For the avoidance of doubt, the retirees that the Multiemployer Plans represent are not required to file a Proof of Claim with respect to the matters covered by the Multiemployer Pension Claims, but must file a Proof of Claim with respect to any Claim held by such retiree that is unrelated to retiree benefits (for example, claims for personal injury or property damage). The authorization granted hereby for a Multiemployer Plan to file a single, consolidated Proof of Claim is for procedural purposes only, is intended for administrative convenience, and shall not be interpreted or construed to substantively affect any right, objection, Claim, or defense of any party in interest to the Multiemployer Pension Claim, including the amount, extent, validity, priority, perfection, or enforceability of any Claim

or security interest asserted by the Multiemployer Pension Claim. For the avoidance of doubt, the authorization granted hereby is without prejudice to the right of any party to object to the Multiemployer Pension Claim on the basis of insufficient information or to seek to disallow and/or expunge the Proof of Claim to the extent it is determined that all or any portion of the Claims asserted in the Multiemployer Pension Claim are not allowable against any individual Debtor.

- i) Solely as an accommodation to the official retiree committee appointed in these cases pursuant to the Debtors' agreed order directing the U.S. Trustee to appoint a committee of retired employees [Docket No. 396] (the "Retiree Committee"), the Retiree Committee is permitted to file a single, consolidated Proof of Claim on account of Claims held by the retirees the Retiree Committee represents on account of retiree benefits arising under the Coal Industry Retiree Health Benefit Act of 1992 (the "Coal Act"), which Claim shall be deemed to be filed against all the Debtors (a "Coal Act Claim"); *provided, however*, that the Coal Act Claim shall set forth in reasonable detail the basis and amount of the Claims asserted against each Debtor, as required by the Bankruptcy Code, the Bankruptcy Rules, and any applicable order of the Court. The Coal Act Claim shall be deemed a valid Proof of Claim against each Debtor described in the Coal Act Claim and the Retiree Committee shall not be required to file a Proof of Claim in the separate case of each such Debtor. Notwithstanding the foregoing, nothing herein shall affect the Retiree Committee's obligation to file with the Coal Act Claim documents evidencing the basis and amounts of Claims asserted against each Debtor. For the avoidance of doubt, the retirees that the Retiree Committee represents are not required to file a Proof of Claim with respect to the matters covered by the Coal Act Claims, but must file a Proof of Claim with respect to any Claim held by such retiree that is unrelated to the Coal Act (for example, claims for personal injury or property damage). The authorization granted for the Retiree Committee to file a single, consolidated Proof of Claim is for procedural purposes only, is intended for administrative convenience, and shall not be interpreted or construed to substantively affect any right, objection, Claim, or defense of any party in interest to the Coal Act Claim, including the amount, extent, validity, priority, perfection, or enforceability of any Claim or security interest asserted by the Coal Act Claim. For the avoidance of doubt, the authorization granted hereby is without prejudice to the right of any party to object to the Coal Act Claim on the basis of insufficient information or to seek to disallow and/or expunge the Proof of Claim to the extent it is determined that all or any portion of the Claims asserted in the Coal Act Claim are not allowable against any individual Debtor.
- j) Solely as an accommodation to the ACE Companies and the Chubb Companies (each as defined herein), notwithstanding anything to the contrary in this Bar Date Order, the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, any order of this Court, or any proof of claim form,

or notice of the bar date: (a) ACE American Insurance Company on its own behalf and on behalf of all of its affiliates and successors (collectively, the “ACE Companies”) may file a single, consolidated proof of claim (the “ACE Proof of Claim”) in the chapter 11 case of Murray Energy Holdings Co., Case No. 19-56885 (the “Lead Case”), which shall be deemed filed by each of the ACE Companies not only in the Lead Case, but also in the chapter 11 case of each of the Debtors; (b) Federal Insurance Company on its own behalf and on behalf of all of its affiliates and successors (collectively, the “Chubb Companies”) may file a single, consolidated proof of claim (the “Chubb Proof of Claim” and collectively with the ACE Proof of Claim, the “Consolidated ACE/Chubb Claims”) in the Lead Case, which shall be deemed filed by each of the Chubb Companies not only in the Lead Case, but also in the chapter 11 case of each of the Debtors; and (c) as the documents supporting the Consolidated ACE/Chubb Claims are voluminous and contain confidential information, the documents supporting the Consolidated ACE/Chubb Claims will not be filed with the Consolidated ACE/Chubb Claims; *provided, however*, that each of the Consolidated ACE/Chubb Claims will include a schedule of the policies and/or agreements upon which the Consolidated ACE/Chubb Claims are based. The authorization granted hereby to allow the ACE Companies and the Chubb Companies to file the Consolidated ACE/Chubb Claims is for procedural purposes only, is intended for administrative convenience, and shall not be interpreted or construed to substantively affect any right, objection, Claim, or defense of any party in interest to the Consolidated ACE/Chubb Claims, including (i) the amount, extent, validity, priority, perfection, or enforceability of any Claim or security interest asserted by the Consolidated ACE/Chubb Claims and (ii) the right of the ACE Companies or the Chubb Companies to (a) assert joint and several liability against some or all of the Debtors, (b) modify the Debtor(s) against which the Consolidated ACE/Chubb Claims are asserted, or (c) amend the amount or nature of the Consolidated ACE/Chubb Claims; *provided, however*, that the Consolidated ACE/Chubb Claims shall not be disallowed, reduced, or expunged solely on the basis that the Consolidated ACE/Chubb Claims are filed (i) only in the Lead Case and only against Murray Energy Holdings Co. (instead of in the bankruptcy cases of each or any of the other Debtors) and/or (ii) only by either ACE American Insurance Company or Federal Insurance Company (instead of by each of the ACE Companies and the Chubb Companies, respectively). For the avoidance of doubt, the authorization granted hereby is without prejudice to the right of any party to object to the Consolidated ACE/Chubb Claims on the basis of insufficient information or to seek to disallow and/or expunge the Consolidated ACE/Chubb Claims to the extent it is determined that all or any portion of the Consolidated ACE/Chubb Claims are not allowable against any individual Debtor.

- k) Solely as an accommodation to all governmental units, such governmental units are permitted to file a single, consolidated Proof of Claim on account

of Claims held by the governmental units, which Claim shall be deemed to be filed against all the Debtors (a “Governmental Claim”); *provided, however,* that the Governmental Claim shall set forth in reasonable detail the basis and amount of the Claims asserted against each Debtor, as required by the Bankruptcy Code, the Bankruptcy Rules, and any applicable order of the Court (other than as set forth with respect to claims by U.S. or state environmental agencies in paragraph 8(a) hereof). The Governmental Claim shall be deemed a valid Proof of Claim against each Debtor described in the Governmental Claim and the governmental units shall not be required to file a Proof of Claim in the separate case of each such Debtor. The authorization granted for the governmental units to file a single, consolidated Proof of Claim is for procedural purposes only, is intended for administrative convenience, and shall not be interpreted or construed to substantively affect any right, objection, Claim, or defense of any party in interest to the Governmental Claim, including the amount, extent, validity, priority, perfection, or enforceability of any Claim or security interest asserted by the Governmental Claim. For the avoidance of doubt, the authorization granted hereby is without prejudice to the right of any party to object to the Governmental Claim on the basis of insufficient information or to seek to disallow and/or expunge the Proof of Claim to the extent it is determined that all or any portion of the Claims asserted in the Governmental Claim are not allowable against any individual Debtor.

- 1) The Debtors are permitted to enter into non-substantive stipulations permitting certain other claimants to file a single, consolidated Proof of Claim on account of Claims held by such claimants (each, a “Stipulation Party”), which Claim shall be deemed to be filed against all the Debtors or the Debtors set forth in such stipulation (a “Stipulation Claim”); *provided, however,* that the Stipulation Claim shall set forth in reasonable detail the basis and amount of the Claims asserted against each Debtor, as required by the Bankruptcy Code, the Bankruptcy Rules, and any applicable order of the Court. The Stipulation Claim shall be deemed a valid Proof of Claim against each Debtor described in the Stipulation Claim and such claimants shall not be required to file a Proof of Claim in the separate case of each such Debtor. Notwithstanding the foregoing, nothing herein shall affect the Stipulation Party’s obligation to file with the Stipulation Claim documents evidencing the basis and amounts of Claims asserted against each Debtor. The authorization granted for the Stipulation Parties to file a single, consolidated Proof of Claim is for procedural purposes only, is intended for administrative convenience, and shall not be interpreted or construed to substantively affect any right, objection, Claim, or defense of any party in interest to the Stipulation Claim, including the amount, extent, validity, priority, perfection, or enforceability of any Claim or security interest asserted by the Stipulation Claim. For the avoidance of doubt, the authorization granted hereby is without prejudice to the right of any party to object to the Stipulation Claim on the basis of insufficient information or to seek to disallow and/or expunge the Proof of Claim to the extent it is

determined that all or any portion of the Claims asserted in the Stipulation Claim are not allowable against any individual Debtor.

- m) Each Proof of Claim, including supporting documentation, must be submitted so that the Claims and Noticing Agent *actually receives* the Proof of Claim on or before the applicable Bar Date by either (i) electronically using the interface available on the Claims and Noticing Agent's website at <https://cases.primeclerk.com/MurrayEnergy> or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must include an *original* signature, at the following address: Murray Energy Corporation Claims Processing Center, c/o Prime Clerk LLC, 850 Third Avenue, Suite 412, Brooklyn, NY 11232.

PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.

9. The following persons or entities need *not* submit a Proof of Claim in these chapter 11 cases on or prior to the General Claims Bar Date:

- a) any person or entity that has already submitted a Proof of Claim against the Debtors with the Clerk of this Court or the Debtors' Claims and Noticing Agent in a form substantially similar to Official Bankruptcy Form No. 410;
- b) any person or entity whose Claim is listed on the Schedules filed by the Debtors; *provided* that (i) the Claim is *not* scheduled as "disputed," "contingent," or "unliquidated," (ii) the claimant agrees with the amount, nature and priority of the Claim as set forth in the Schedules, and (iii) the claimant does not dispute that the Claim is an obligation of the specific Debtor against which the Claim is listed on the Schedules;
- c) (i) the DIP Secured Parties, on account of Claims arising under or in connection with the DIP Documents and (ii) the Prepetition Superpriority Secured Parties, on account of Claims arising under or in connection with the Prepetition Superpriority Credit Documents; *provided* that if the Prepetition Superpriority Agent files a Proof of Claim on account of the Prepetition Superpriority Credit Documents, it shall be authorized to file a single consolidated Proof of Claim with respect to all claims arising under the Prepetition Superpriority Credit Documents, and such Proof of Claim shall constitute the filing of a Proof of Claim in these chapter 11 cases of all other Debtors against whom a Claim may be asserted under the Prepetition Superpriority Credit Documents; *provided, further*, that any Proof of Claim filed by the Prepetition Superpriority Lenders will be treated as duplicative of any Claim filed by the Prepetition Superpriority Agent unless such Proof of Claim is on account of something other than a Claim arising under the Prepetition Superpriority Credit Documents, *provided, further*, that the Prepetition Superpriority Secured Parties are required to file Proofs of

Claim for any Claim that does not arise under the Prepetition Superpriority Credit Documents as required by the DIP Order;³

- d) any holder of a Claim previously allowed by order of this Court;
- e) any holder of a Claim that has already been paid in full;
- f) any holder of a Claim for which a specific deadline has previously been fixed by this Court or otherwise is fixed pursuant to this Bar Date Order;
- g) any Debtor having a Claim against another Debtor;
- h) any holder of an equity interest in the Debtors with respect to the ownership of such equity interest; *provided, however*, that any holder of an equity interest who wishes to assert a Claim against the Debtors, including a Claim relating to such equity interest or the purchase or sale of such interest, must file a Proof of Claim asserting such Claim on or prior to the General Claims Bar Date pursuant to procedures set forth herein;
- i) any holder of a Claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense incurred in the ordinary course, *provided, however*, that any person or entity asserting a Claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such Claims by filing a request for payment or a Proof of Claim on or prior to the General Claims Bar Date;
- j) any current employee of the Debtors on account of any Claim the Court has authorized the Debtors to honor in the ordinary course of business as a wage, commission, or benefit, *provided, however*, that a current employee must submit a Proof of Claim by the General Claims Bar Date for all other Claims arising before the Petition Date, including Claims, if any, for wrongful termination, discrimination, harassment, hostile work environment, and retaliation and Claims covered by the Debtors' workers' compensation insurance;
- k) any current or former officer or director for indemnification, contribution, or reimbursement;
- l) any present or former employees of a Debtor whose employment is or was, as applicable, subject to the terms of a collective bargaining agreement (and, with respect to benefit claims, spouses and beneficiaries of such employees) or any labor union representing such employees (collectively, "CBA Parties") with respect to prepetition claims based solely on the payment of wages, salaries, employee medical benefits, insurance benefits, or other benefits the Court has authorized the Debtors to honor in the ordinary course

³ Capitalized terms used in this Paragraph 9(c) shall have the meanings set forth in the DIP Order.

of business. CBA Parties need not submit Claims for such amounts unless the Debtors have provided written notice to certain CBA Parties and their unions, where applicable, that the Debtors do not intend to pay such Claims with respect to those certain CBA Parties, in which case those CBA Parties will have until the later of (i) the General Claims Bar Date and (ii) 35 days after the date of written notice to submit Proofs of Claim. Notwithstanding the foregoing, employees (present or former) or the labor unions must submit claims relating to grievances prior to the General Claims Bar Date to the extent the grounds for such grievances arose on or before the Petition Date, *provided* that labor unions may submit a claim itemizing such grievances on behalf of their respective members;

- m) the Term Loan Agent and the holders of Term Loan Claims, on account of Claims arising under or in connection with the Term Loan Documents, *provided* that if the Term Loan Agent files a Proof of Claim on account of the Term Loan Claims, the Term Loan Agent shall be authorized to file a single consolidated Proof of Claim with respect to all Claims arising under the Term Loan Documents and such Proof of Claim shall constitute the filing of a Proof of Claim in these chapter 11 cases of all other Debtors against whom a Claim may be asserted under the Term Loan Documents, *provided, further*, that any Proof of Claim filed by a holder of Term Loan Claims will be treated as duplicative of the applicable Term Loan Claims unless such Proof of Claim is on account of something other than a Claim arising under the Term Loan Documents, *provided, further*, that the Term Loan Agent and the holders of Term Loan Claims are required to file Proofs of Claim for any Claim that does not arise under the Term Loan Documents;⁴

- n) the Indenture Trustees and the individual holders of 1.5L Notes Claims, Stub 2L Notes Claims, or 2L Notes Claims, *provided* that if any of the Indenture Trustees files a Proof of Claim, such applicable Indenture Trustee shall be authorized to file a single consolidated Proof of Claim with respect to all Claims arising under the applicable indenture. The applicable Indenture Trustee's Claim shall be deemed a valid Proof of Claim against each Debtor described in such Indenture Trustee's Proof of Claim and the Indenture Trustee shall not be required to file a Proof of Claim in the separate case of each such Debtor. Any Proof of Claim filed by an individual holder of 1.5L Notes Claims, Stub 2L Notes Claims, or 2L Notes Claims will be treated as duplicative of the applicable 1.5L Notes Claims, Stub 2L Notes Claims, or 2L Notes Claims unless such Proof of Claim is on account of something other than a Claim arising under the applicable indenture, *provided, further*, that the Indenture Trustees and the individual holders of 1.5L Notes Claims, Stub 2L Notes Claims, or 2L Notes Claims

⁴ Capitalized terms used in this Paragraph 9(m) and Paragraph 9(n) shall have the meanings set forth in the Plan.

are required to file Proofs of Claim for any Claim that does not arise under the applicable indenture; and

- o) any person or entity holding a Claim solely against the Debtors' non-debtor affiliates.

10. Nothing in this Order shall prejudice the right of the Debtors or any other party in interest to dispute or assert offsets or defenses to any Claim reflected in the Schedules.

11. The notice substantially in the form attached hereto as **Exhibit 2** is approved and shall be deemed adequate and sufficient if served by first-class mail at least 35 days prior to the General Claims Bar Date, on:

- a. the U.S. Trustee;
- b. counsel to the UCC and any other official committee formed in these chapter 11 cases;
- c. any persons or entities that have requested notice of the proceedings in these chapter 11 cases pursuant to Bankruptcy Rule 2002;
- d. all persons or entities that have submitted Proofs of Claim against the Debtors;
- e. all known creditors and other known holders of potential Claims against the Debtors, including all persons or entities listed in the Schedules for which the Debtors have addresses;
- f. all parties to executory contracts and unexpired leases of the Debtors;
- g. all parties to litigation with the Debtors and their counsel (if known);
- h. counsel to the DIP Term Loan Agent;
- i. counsel to the Superpriority Agent;
- j. counsel to the Term Loan Agent;
- k. counsel to the Prepetition ABL Agent;
- l. counsel to the Ad Hoc Group of Superpriority Lenders;
- m. counsel to the Indenture Trustees;
- n. the United States Attorney's Office for the Southern District of Ohio;

- o. the Internal Revenue Service for the Southern District of Ohio;
- p. the Securities and Exchange Commission;
- q. the Pension Benefit Guaranty Corporation;
- r. the United Mine Workers of America;
- s. the 1974 Pension Plan;
- t. the UMWA Cash Deferred Savings Plan of 1988;
- u. the UMWA 1992 Benefit Plan;
- v. the UMWA 1993 Benefit Plan;
- w. the Seafarers International Union;
- x. the Environmental Protection Agency (and similar state environmental agencies for states in which the Debtors conduct business); and
- y. state attorneys general and state departments of revenue for states in which the Debtors conduct business.

12. Pursuant to Bankruptcy Rules 2002(f) and 2002(l), the Debtors shall publish a form of the Bar Date Notice, substantially in the form attached hereto as **Exhibit 3**, on one occasion in *The New York Times*, *The Birmingham News*, *The Columbus Dispatch*, the *Herald Dispatch*, *The Lexington Herald Leader*, the *Courier Journal*, and the *Salt Lake Tribune* at least 28 days prior to the General Claims Bar Date, which publication is hereby approved and shall be deemed good, adequate, and sufficient publication notice of the General Claims Bar Date.

13. Any person or entity who desires to rely on the Schedules will have the responsibility for determining that such person's or entity's Claim is accurately listed in the Schedules.

14. Any person or entity wishing to file a complaint with the Court to adjudicate the dischargeability of a debt pursuant to section 523(c) of the Bankruptcy Code and Bankruptcy Rule 4007 must file such complaint no later than **5:00 p.m., prevailing Eastern Time, on**

February 18, 2020 (the “Exception to Discharge Deadline”), which is the day that is 60 days after the first date set for the meeting of the Debtors’ creditors under section 341(a) of the Bankruptcy Code.

15. Entry of this Order is without prejudice to the right of the Debtors to seek a further order of this Court fixing a date by which holders of Claims or interests not subject to the General Claims Bar Date established herein must submit such Proofs of Claim or interest or be barred from doing so.

16. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

17. The Debtors shall serve this Order in accordance with all applicable rules and shall file a certificate of service evidencing compliance with this requirement.

18. The Debtors and their Claims and Noticing Agent are authorized to take all reasonable actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

19. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

SO ORDERED.

Copies to Default List

Exhibit 1

Proposed Form of Proof of Claim

Fill in this information to identify the case (Select only one Debtor per claim form):

Debtor: _____

Case Number: _____

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense (other than a claim entitled to priority under 11 U.S.C. § 503(b)(9)). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) _____

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

No

Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Name _____	Name _____
	Number _____ Street _____	Number _____ Street _____
	City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____
	Contact phone _____	Contact phone _____
	Contact email _____	Contact email _____

4. Does this claim amend one already filed?

No

Yes. Claim number on court claims registry (if known) _____

Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

No

Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$_____. Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? No Yes. The claim is secured by a lien on property. Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$_____ Amount of the claim that is secured: \$_____ Amount of the claim that is unsecured: \$_____ (The sum of the secured and unsecured amounts should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$_____ Annual Interest Rate (when case was filed) _____% Fixed Variable

10. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. \$_____

11. Is this claim subject to a right of setoff? No Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____ (mm/dd/yyyy)

Signature

Print the name of the person who is completing and signing this claim:

Name _____
 First name Middle name Last name

Title _____

Company _____
 Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
 Number Street

City State ZIP Code

Contact phone _____ Email _____

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.**
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.**
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent’s website at <http://cases.primeclerk.com/murrayenergy>.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.
11 U.S.C. § 503.

Claim: A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy.
11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

Murray Energy Holdings Co. Claims Processing Center
c/o Prime Clerk LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

Do not file these instructions with your form

Exhibit 2

Proposed Bar Date Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re:)	
	)	Chapter 11
MURRAY ENERGY HOLDINGS CO., <i>et al.</i> , ¹	)	Case No. 19-56885 (JEH)
)	
Debtors.	)	Judge John E. Hoffman, Jr.
)	
	)	(Jointly Administered)

**NOTICE OF DEADLINE REQUIRING
SUBMISSION OF PROOFS OF CLAIM ON OR BEFORE
MARCH 9, 2020, AND RELATED PROCEDURES FOR SUBMITTING
PROOFS OF CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES**

TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY DEBTOR LISTED ON PAGE 2 OF THIS NOTICE IN THE ABOVE-CAPTIONED CHAPTER 11 CASES.

The United States Bankruptcy Court for the Southern District of Ohio (the “Court”) has entered an order (the “Bar Date Order”) establishing **5:00 p.m., prevailing Eastern Time, on March 9, 2020** (the “General Claims Bar Date”), as the last date for each person or entity² (including individuals, partnerships, corporations, joint ventures, and trusts) to submit a Proof of Claim against any of the Debtors listed on page 2 of this notice (collectively, the “Debtors”).

Except for those holders of the Claims listed below that are specifically excluded from the General Claims Bar Date submission requirement, the Bar Dates³ and the procedures set forth below for submitting proofs of claim (each, a “Proof of Claim”) apply to all Claims (defined below) against the Debtors that arose prior to **October 29, 2019** (the “Petition Date”), the date on

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. Such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/MurrayEnergy>. The location of Debtor Murray Energy Holdings Co.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 46226 National Road, St. Clairsville, Ohio 43950.

² As used herein, the term “entity” has the meaning given to it in section 101(15) of title 11 of the United States Code (the “Bankruptcy Code”), and includes all persons, estates, trusts and the United States trustee. Further, the terms “person” and “governmental unit” have the meanings given to them in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

³ Defined collectively as the Rejection Bar Date (further defined herein), the General Claims Bar Date, the Supplemental Bar Date (further defined herein), and the Governmental Bar Date.

which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code, **including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a “503(b)(9) Claim”).**⁴ In addition, governmental units have until **5:00 p.m., prevailing Eastern Time, on April 27, 2020** (the date that is 180 days after the order for relief), to submit Proofs of Claim.

A holder of a possible Claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should submit a Proof of Claim.

Debtors in these Chapter 11 Cases

Debtor Name	Federal Tax Identification Number	Case Number
The Ohio Valley Coal Company	34-1041310	19-56884
Murray Energy Holdings Co.	20-0100463	19-56885
AMCA Coal Leasing, Inc.	61-0914254	19-56886
AmCoal Holdings, Inc.	34-1867389	19-56889
American Compliance Coal, Inc.	34-1797161	19-56893
American Energy Corporation	31-1550443	19-56897
American Equipment & Machine, Inc.	34-1632808	19-56901
American Mine Services, Inc.	46-3389502	19-56903
American Natural Gas, Inc.	27-0654094	19-56907
AmericanHocking Energy, Inc.	34-1635301	19-56912
AmericanMountaineer Energy, Inc.	26-3553404	19-56916
AmericanMountaineer Properties, Inc.	46-4073508	19-56920
Anchor Longwall and Rebuild, Inc.	55-0749933	19-56925
Andalex Resources Management, Inc.	61-1170277	19-56929
Andalex Resources, Inc.	61-0931325	19-56932
Avonmore Rail Loading, Inc.	25-1253970	19-56936
Belmont Coal, Inc.	31-1536602	19-56940
Belmont County Broadcast Studio, Inc.	82-1809364	19-56945
Canterbury Coal Company	25-1127473	19-56949
CCC Land Resources LLC	46-4075129	19-56953
CCC RCPC LLC	46-4070016	19-56956
Central Ohio Coal Company	31-4356096	19-56887
Coal Resources Holdings Co.	20-0100479	19-56890
Coal Resources, Inc.	34-1586390	19-56892
Consolidated Land Company	34-1769562	19-56894
Consolidation Coal Company	13-2566594	19-56898
Corporate Aviation Services, Inc.	34-1603750	19-56902
Eighty-Four Mining Company	25-1695903	19-56904
Empire Dock, Inc.	27-0332407	19-56908
Energy Resources, Inc.	31-1044044	19-56911
Energy Transportation, Inc.	25-1426879	19-56915
Genwal Resources, Inc.	87-0533099	19-56919
Kanawha Transportation Center, Inc.	34-1682102	19-56922

⁴ “503(b)(9) Claims” are Claims on account of goods received by a Debtor within 20 days before the Petition Date, where such goods were sold to the Debtor in the ordinary course of such Debtor’s business. See 11 U.S.C. § 503(b)(9).

Debtor Name	Federal Tax Identification Number	Case Number
KenAmerican Resources, Inc.	61-1264385	19-56926
Keystone Coal Mining Corporation	25-1323822	19-56930
Maple Creek Mining, Inc.	25-1755305	19-56935
Maple Creek Processing, Inc.	34-1804630	19-56938
McElroy Coal Company	25-1553551	19-56942
Mill Creek Mining Company	31-1040986	19-56946
Mon River Towing, Inc.	25-1087222	19-56948
MonValley Transportation Center, Inc.	25-1490459	19-56952
Murray American Coal, Inc.	47-3295883	19-56888
Murray American Energy, Inc.	46-4091556	19-56891
Murray American Kentucky Towing, Inc.	47-1542086	19-56896
Murray American Minerals, Inc.	81-4274943	19-56900
Murray American Resources, Inc.	34-1875051	19-56906
Murray American River Towing, Inc.	46-4293881	19-56910
Murray American Transportation, Inc.	46-4072837	19-56914
Murray Colombian Resources, LLC	37-1793892	19-56918
Murray Energy Corporation	34-1956752	19-57017
Murray Equipment & Machine, Inc.	47-1711788	19-56924
Murray Global Commodities, Inc.	47-4230675	19-56981
Murray Kentucky Energy Services, Inc.	82-4039675	19-56928
Murray Kentucky Energy, Inc.	82-4020295	19-56933
Murray Keystone Processing, Inc.	46-4068709	19-56939
Murray South America, Inc.	46-2065263	19-56944
Murray Utah Energy Services, Inc.	82-3350080	19-56950
OhioAmerican Energy, Incorporated	20-3044610	19-56961
Ohio Energy Transportation, Inc.	45-3126348	19-56955
Ohio Valley Resources, Inc.	34-1586391	19-56958
Oneida Coal Company, Inc.	62-1011712	19-56964
PennAmerican Coal L.P.	25-1800809	19-56967
PennAmerican Coal, Inc.	25-1722115	19-56970
Pennsylvania Transloading, Inc.	34-1603748	19-56973
Pinski Corp.	25-1800870	19-56975
Pleasant Farms, Inc.	34-1616122	19-56978
Premium Coal, Inc.	N/A	19-56980
Southern Ohio Coal Company	55-0403282	19-56974
Spring Church Coal Company	25-1372128	19-56976
Sunburst Resources, Inc.	25-1766427	19-56977
T D K Coal Sales, Incorporated	25-1422374	19-56979
The American Coal Company	73-1543124	19-56895
The American Coal Sales Company	34-1603699	19-56899
The Franklin County Coal Company	46-4797001	19-56905
The Harrison County Coal Company	46-4067631	19-56909
The Marion County Coal Company	46-4067755	19-56913
The Marshall County Coal Company	46-4064123	19-56917
The McLean County Coal Company	46-2873930	19-56921
The Meigs County Coal Company	46-5088058	19-56923
The Monongalia County Coal Company	46-4067864	19-56927
The Muhlenberg County Coal Company, LLC	82-4321395	19-56931
The Muskingum County Coal Company	46-5088685	19-56934
The Ohio County Coal Company	46-4054000	19-56937
The Ohio Valley Transloading Company	34-1611209	19-56941
The Oklahoma Coal Company	34-1673480	19-56943

Debtor Name	Federal Tax Identification Number	Case Number
The Washington County Coal Company	46-5087540	19-56947
The Western Kentucky Coal Company, LLC	82-4339481	19-56951
Twin Rivers Towing Company	25-1181155	19-56954
UMCO Energy, Inc.	52-1615668	19-56957
UtahAmerican Energy, Inc.	34-1874726	19-56959
West Ridge Resources, Inc.	87-0585129	19-56960
West Virginia Resources, Inc.	55-0713676	19-56962
Western Kentucky Coal Resources, LLC	82-4289665	19-56963
Western Kentucky Consolidated Resources, LLC	82-4311036	19-56965
Western Kentucky Land Holding, LLC	82-4393386	19-56966
Western Kentucky Rail Loadout, LLC	82-4383294	19-56968
Western Kentucky Resources Financing, LLC	82-4363248	19-56969
Western Kentucky Resources, LLC	82-4356825	19-56971
Western Kentucky River Loadout, LLC	82-4375314	19-56972

Who Must Submit a Proof of Claim

You **MUST** submit a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates if you have a Claim that arose before the Petition Date and it is **not** one of the types of Claims described under the heading “Who Need Not Submit a Proof of Claim” below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be submitted on or prior to the applicable Bar Date, even if such Claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, the word “Claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

What To Submit

The Debtors are enclosing a Proof of Claim form for use in the cases; if your Claim is scheduled by the Debtors, the form also sets forth the amount of your Claim as scheduled by the Debtors, the specific Debtor against which the Claim is scheduled, and whether the Claim is scheduled as disputed, contingent, or unliquidated. You will receive a different Proof of Claim form for each Claim scheduled in your name by the Debtors. You may utilize the Proof of Claim form(s) provided by the Debtors to submit your Claim.

Your Proof of Claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor’s initials), or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim forms may be obtained by contacting the Debtors' claims and noticing agent, Prime Clerk LLC (the "Claims and Noticing Agent"), by calling (877) 422-5170 for callers in the United States or by calling (917) 947-2680 for callers outside the United States and/or visiting the Debtors' restructuring website at: <https://cases.primeclerk.com/MurrayEnergy>.

The following procedures for the submission of Proofs of Claim against the Debtors in these chapter 11 cases shall apply:

- a) Each Proof of Claim must: (i) be written in English; (ii) be legible; (iii) include a Claim amount denominated in United States dollars; (iv) conform substantially with the Proof of Claim form provided by the Debtors or Official Form 410; (v) be signed by the claimant or by an authorized agent or legal representative of the claimant; and (vi) include supporting documentation unless voluminous, in which case a summary must be attached or an explanation provided as to why documentation is not available. Notwithstanding the foregoing: (y) contingent and unliquidated claims or protective Proofs of Claim do not need to include a Claim amount and (z) subsection (vi) above does not apply to Proofs of Claim filed by the United States or state environmental agencies, *provided* that the United States and state environmental agencies must provide the Debtors or their successors with such documentation upon request as part of the claim resolution process.
- b) In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iii) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (iv) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Court authorizing the Debtors to pay prepetition Claims.
- c) Parties who wish to receive proof of receipt of their Proofs of Claim from the Claims and Noticing Agent must also include with their Proof of Claim (i) a copy of their Proof of Claim and (ii) a self-addressed, stamped envelope.
- d) Except as otherwise set forth herein or by order of this Court, each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted. Except as otherwise set forth herein, (i) a Proof of Claim submitted under Case No. 19-56885 or that does not identify a Debtor will be deemed as submitted only against Murray Energy Corporation and (ii) a Proof of Claim that names a subsidiary Debtor but is submitted under the Case No. 19-56885 will be treated as having been

submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists.

- e) Except as otherwise set forth herein or by order of this Court, (i) if the holder asserts a Claim against more than one Debtor or has Claims against different Debtors, a separate Proof of Claim form must be submitted with respect to each Debtor and (ii) to the extent more than one Debtor is listed on the Proof of Claim, such Claim will be treated as if submitted only against the first-listed Debtor.

When and Where To Submit

Each Proof of Claim, including supporting documentation, must be submitted so that the Claims and Noticing Agent *actually receives* the Proof of Claim on or before the applicable Bar Date by either: (i) electronically using the interface available on the Claims and Noticing Agent’s website at <https://cases.primeclerk.com/MurrayEnergy> or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must include an *original* signature, at the following address: Murray Energy Corporation Claims Processing Center, c/o Prime Clerk LLC, 850 Third Avenue, Suite 412, Brooklyn, NY 11232.

PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.

Who Need Not Submit a Proof of Claim

You do not need to submit a Proof of Claim on or prior to the Bar Date if you are:

- a) any person or entity that has already submitted a Proof of Claim against the Debtors with the Clerk of this Court or the Debtors’ Claims and Noticing Agent (as defined herein) in a form substantially similar to Official Bankruptcy Form No. 410;
- b) any person or entity whose Claim is listed on the Schedules filed by the Debtors, *provided* that (i) the Claim is *not* scheduled as “disputed,” “contingent,” or “unliquidated,” (ii) the claimant agrees with the amount, nature, and priority of the Claim as set forth in the Schedules, and (iii) the claimant does not dispute that the Claim is an obligation of the specific Debtor against which the Claim is listed on the Schedules;
- c) (i) the DIP Secured Parties, on account of Claims arising under or in connection with the DIP Documents and (ii) the Prepetition Superpriority Secured Parties, on account of Claims arising under or in connection with the Prepetition Superpriority Credit Documents; *provided* that if the Prepetition Superpriority Agent files a Proof of Claim on account of the Prepetition Superpriority Credit Documents, it shall be authorized to file a single consolidated Proof of Claim with respect to all claims arising under the Prepetition Superpriority Credit Documents, and such Proof of Claim shall constitute the filing of a Proof of Claim in these chapter 11 cases of all

other Debtors against whom a Claim may be asserted under the Prepetition Superpriority Credit Documents; *provided, further*, that any Proof of Claim filed by the Prepetition Superpriority Lenders will be treated as duplicative of any Claim filed by the Prepetition Superpriority Agent unless such Proof of Claim is on account of something other than a Claim arising under the Prepetition Superpriority Credit Documents, *provided, further*, that the Prepetition Superpriority Secured Parties are required to file Proofs of Claim for any Claim that does not arise under the Prepetition Superpriority Credit Documents;⁵

- d) any holder of a Claim previously allowed by order of this Court;
- e) any holder of a Claim that has already been paid in full;
- f) any holder of a Claim for which a specific deadline has previously been fixed by this Court or otherwise is fixed pursuant to the Bar Date Order;
- g) any Debtor having a Claim against another Debtor;
- h) any holder of an equity interest in the Debtors with respect to the ownership of such equity interest, *provided, however*, that any holder of an equity interest who wishes to assert a Claim against the Debtors, including a Claim relating to such equity interest or the purchase or sale of such interest, must file a Proof of Claim asserting such Claim on or prior to the General Claims Bar Date pursuant to procedures set forth herein;
- i) any holder of a Claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense incurred in the ordinary course, *provided, however*, that any person or entity asserting a Claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such Claims by filing a request for payment or a Proof of Claim on or prior to the General Claims Bar Date;
- j) any current employee of the Debtors on account of any Claim the Court has authorized the Debtors to honor in the ordinary course of business as a wage, commission, or benefit, *provided, however*, that a current employee must submit a Proof of Claim by the General Claims Bar Date for all other Claims arising before the Petition Date, including Claims, if any, for wrongful termination, discrimination, harassment, hostile work environment, and retaliation and Claims covered by the Debtors' workers' compensation insurance;

⁵ Capitalized terms used in this Paragraph (c) shall have the meanings set forth in the final order [Docket No. 431] approving the Debtors' postpetition financing facility (the "DIP Order").

- k) any current or former officer or director for indemnification, contribution, or reimbursement;
- l) any present or former employees of a Debtor whose employment is or was, as applicable, subject to the terms of a collective bargaining agreement (and, with respect to benefit claims, spouses and beneficiaries of such employees) or any labor union representing such employees (collectively, “CBA Parties”) with respect to prepetition claims based solely on the payment of wages, salaries, employee medical benefits, insurance benefits, or other benefits the Court has authorized the Debtors to honor in the ordinary course of business. CBA Parties need not submit Claims for such amounts unless the Debtors have provided written notice to certain CBA Parties and their unions, where applicable, that the Debtors do not intend to pay such Claims with respect to those certain CBA Parties, in which case those CBA Parties will have until the later of (i) the General Claims Bar Date and (ii) 35 days after the date of written notice to submit Proofs of Claim. Notwithstanding the foregoing, employees (present or former) or the labor unions must submit claims relating to grievances prior to the General Claims Bar Date to the extent the grounds for such grievances arose on or before the Petition Date, *provided* that labor unions may submit a claim itemizing such grievances on behalf of their respective members;
- m) the Term Loan Agent and the holders of Term Loan Claims, on account of Claims arising under or in connection with the Term Loan Documents, *provided* that if the Term Loan Agent files a Proof of Claim, the Term Loan Agent shall be authorized to file a single consolidated Proof of Claim with respect to all Claims arising under the Term Loan Documents and such Proof of Claim shall constitute the filing of a Proof of Claim in these chapter 11 cases of all other Debtors against whom a Claim may be asserted under the Term Loan Documents, *provided, further*, that any Proof of Claim filed by a holder of Term Loan Claims will be treated as duplicative of the applicable Term Loan Claims unless such Proof of Claim is on account of something other than a Claim arising under the Term Loan Documents, *provided, further*, that the Term Loan Agent and the holders of Term Loan Claims are required to file Proofs of Claim for any Claim that does not arise under the Term Loan Documents;⁶
- n) the Indenture Trustees and the individual holders of 1.5L Notes Claims, Stub 2L Notes Claims, or 2L Notes Claims, *provided* that if any of the Indenture Trustees files a Proof of Claim, such applicable Indenture Trustee shall be authorized to file a single consolidated Proof of Claim with respect to all Claims arising under the applicable indenture. The applicable Indenture Trustee’s Claim shall be deemed a valid Proof of Claim against

⁶ Capitalized terms used in this Paragraph (m) and Paragraph (n) shall have the meanings set forth in the Debtors’ proposed chapter 11 plan [Docket No. 322] (the “Plan”).

each Debtor described in such Indenture Trustee's Proof of Claim and the Indenture Trustee shall not be required to file a Proof of Claim in the separate case of each such Debtor. Any Proof of Claim filed by an individual holder of 1.5L Notes Claims, Stub 2L Notes Claims, or 2L Notes Claims will be treated as duplicative of the applicable 1.5L Notes Claims, Stub 2L Notes Claims, or 2L Notes Claims unless such Proof of Claim is on account of something other than a Claim arising under the applicable indenture, *provided, further*, that the Indenture Trustees and the individual holders of 1.5L Notes Claims, Stub 2L Notes Claims, or 2L Notes Claims are required to file Proofs of Claim for any Claim that does not arise under the applicable indenture; and

- o) any person or entity holding a Claim solely against the Debtors' non-debtor affiliates.

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THIS COURT BELIEVE THAT YOU HAVE ANY CLAIM.

Executory Contracts and Unexpired Leases

If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must submit your Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date and (b) any date this Court may fix in the applicable order authorizing such rejection and, if no such date is provided, 35 days after the date of entry of such order, (the "Rejection Bar Date"). The Debtors will provide notice of the Rejection Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtors reject any executory contract or unexpired lease.

Supplemental Bar Date

In the event the Debtors amend or supplement their Schedules, the Debtors shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall be afforded until the later of (a) the applicable General Claims Bar Date or the Governmental Bar Date, and (b) 35 days after the date on which such notice is given of such amendment or supplement to the Schedules, to submit a Proof of Claim or be forever barred from doing so.

Exception to Discharge Deadline

If you wish to file a complaint with the Court to adjudicate the dischargeability of a debt pursuant to section 523(c) of the Bankruptcy Code and Bankruptcy Rule 4007, you must file such complaint no later than **5:00 p.m., prevailing Eastern Time, on February 18, 2020** (the "Exception to Discharge Deadline").

The Debtors' Schedules and Access Thereto

You may be listed as the holder of a Claim against one or more of the Debtors in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the "Schedules").

Copies of the Debtors' Schedules are available: (a) from the Claims and Noticing Agent by calling (877) 422-5170 for callers in the United States or by calling (917) 947-2680 for callers outside the United States and/or visiting the Debtors' restructuring website at: <https://cases.primeclerk.com/MurrayEnergy> or (b) for inspection on this Court's website at <http://ecf.ohsb.uscourts.gov>. A login and password to this Court's Public Access to Electronic Court Records are required to access this information and can be obtained at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:00 p.m., Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, 170 North High Street, Columbus, Ohio 43215.

To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim forms regarding the nature, amount, and classification of your Claim(s). If the Debtors believe that you hold Claims against more than one Debtor, you will receive multiple Proof of Claim forms, each of which will reflect the nature and amount of your Claim listed in the Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the Claim is accurately listed in the Schedules; however, you may rely on the enclosed Proof of Claim form, which lists your Claim as scheduled, identifies the Debtor against which it is scheduled, and specifies whether the Claim is disputed, contingent, or unliquidated.

As set forth above, if you agree with the nature, amount, and classification of your Claim as listed in the Debtors' Schedules, and if you do not dispute that your Claim is only against the Debtor specified by the Debtors, and if your Claim is **not** described as "disputed," "contingent," or "unliquidated," **you need not submit a Proof of Claim**. Otherwise, or if you decide to submit a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

Reservation of Rights

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of any party's right to: (a) dispute, or assert offsets or defenses against, any submitted Proof of Claim or any Claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such Claims; (b) subsequently designate any scheduled Claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

Consequences of Failure to Submit a Proof of Claim by the Applicable Bar Date

ANY HOLDER OF A CLAIM THAT IS NOT LISTED IN THIS NOTICE AS A PARTY EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER AND THAT FAILS TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) ASSERTING SUCH CLAIM

AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, (2) VOTING ON ANY CHAPTER 11 PLAN OF REORGANIZATION FILED IN THESE CASES ON ACCOUNT OF SUCH CLAIM, AND (3) PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.

BY ORDER OF THE COURT

Dated: [____], 2020
Cincinnati, Ohio

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Counsel to the Debtors and Debtors in Possession

Exhibit 3

Proposed Publication Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
WESTERN DIVISION**

In re:)	
	)	Chapter 11
MURRAY ENERGY HOLDINGS CO., <i>et al.</i> , ¹	)	Case No. 19-56885 (JEH)
)	
Debtors.	)	Judge John E. Hoffman, Jr.
)	
	)	(Jointly Administered)

**NOTICE OF BAR DATES FOR
SUBMITTING PROOFS OF CLAIM AND CLAIMS UNDER
SECTION 503(B)(9) OF THE BANKRUPTCY CODE AGAINST THE DEBTORS**

PLEASE TAKE NOTICE THAT the United States Bankruptcy Court for the Southern District of Ohio (the “Court”) has entered an order (the “Bar Date Order”) establishing **5:00 p.m., prevailing Eastern Time, on March 9, 2020** (the “General Claims Bar Date”), as the last date for each person or entity (including individuals, partnerships, corporations, joint ventures and trusts) to submit a Proof of Claim against any of the Debtors listed below (collectively, the “Debtors”). A copy of the Bar Date Order, and any exhibits thereto are available (i) at the Debtors’ expense upon request to Prime Clerk LLC (the noticing and claims agent retained in these chapter 11 cases), by calling (877) 422-5170 for callers in the United States or by calling (917) 947-2680 for callers outside the United States and/or visiting the Debtors’ restructuring website at: <https://cases.primeclerk.com/MurrayEnergy> or (ii) for a fee via PACER by visiting <http://ecf.ohsb.uscourts.gov>.

The Bar Date Order requires that all entities (the “Claimants”) holding or wishing to assert a claim that arose or is deemed to have arisen prior to October 29, 2019 (the “Petition Date”) against the Debtors (“Claims”) to submit a Proof of Claim so as to be actually received by Prime Clerk LLC (the “Claims and Noticing Agent”) on or before the applicable bar date (collectively, the “Bar Dates”) as set forth below. None of the Bar Dates described herein apply to any governmental unit. Pursuant to section 502(b)(9) of the Bankruptcy Code, all governmental units shall have 180 days from the Petition Date to submit Claims against the Debtors (the “Governmental Bar Date”).

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. Such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/MurrayEnergy>. The location of Debtor Murray Energy Holdings Co.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 46226 National Road, St. Clairsville, Ohio 43950.

Debtor Name	Federal Tax Identification Number	Case Number
The Ohio Valley Coal Company	34-1041310	19-56884
Murray Energy Holdings Co.	20-0100463	19-56885
AMCA Coal Leasing, Inc.	61-0914254	19-56886
AmCoal Holdings, Inc.	34-1867389	19-56889
American Compliance Coal, Inc.	34-1797161	19-56893
American Energy Corporation	31-1550443	19-56897
American Equipment & Machine, Inc.	34-1632808	19-56901
American Mine Services, Inc.	46-3389502	19-56903
American Natural Gas, Inc.	27-0654094	19-56907
AmericanHocking Energy, Inc.	34-1635301	19-56912
AmericanMountaineer Energy, Inc.	26-3553404	19-56916
AmericanMountaineer Properties, Inc.	46-4073508	19-56920
Anchor Longwall and Rebuild, Inc.	55-0749933	19-56925
Andalex Resources Management, Inc.	61-1170277	19-56929
Andalex Resources, Inc.	61-0931325	19-56932
Avonmore Rail Loading, Inc.	25-1253970	19-56936
Belmont Coal, Inc.	31-1536602	19-56940
Belmont County Broadcast Studio, Inc.	82-1809364	19-56945
Canterbury Coal Company	25-1127473	19-56949
CCC Land Resources LLC	46-4075129	19-56953
CCC RCPC LLC	46-4070016	19-56956
Central Ohio Coal Company	31-4356096	19-56887
Coal Resources Holdings Co.	20-0100479	19-56890
Coal Resources, Inc.	34-1586390	19-56892
Consolidated Land Company	34-1769562	19-56894
Consolidation Coal Company	13-2566594	19-56898
Corporate Aviation Services, Inc.	34-1603750	19-56902
Eighty-Four Mining Company	25-1695903	19-56904
Empire Dock, Inc.	27-0332407	19-56908
Energy Resources, Inc.	31-1044044	19-56911
Energy Transportation, Inc.	25-1426879	19-56915
Genwal Resources, Inc.	87-0533099	19-56919
Kanawha Transportation Center, Inc.	34-1682102	19-56922
KenAmerican Resources, Inc.	61-1264385	19-56926
Keystone Coal Mining Corporation	25-1323822	19-56930
Maple Creek Mining, Inc.	25-1755305	19-56935
Maple Creek Processing, Inc.	34-1804630	19-56938
McElroy Coal Company	25-1553551	19-56942
Mill Creek Mining Company	31-1040986	19-56946
Mon River Towing, Inc.	25-1087222	19-56948
MonValley Transportation Center, Inc.	25-1490459	19-56952
Murray American Coal, Inc.	47-3295883	19-56888
Murray American Energy, Inc.	46-4091556	19-56891
Murray American Kentucky Towing, Inc.	47-1542086	19-56896
Murray American Minerals, Inc.	81-4274943	19-56900
Murray American Resources, Inc.	34-1875051	19-56906
Murray American River Towing, Inc.	46-4293881	19-56910
Murray American Transportation, Inc.	46-4072837	19-56914
Murray Colombian Resources, LLC	37-1793892	19-56918
Murray Energy Corporation	34-1956752	19-57017
Murray Equipment & Machine, Inc.	47-1711788	19-56924
Murray Global Commodities, Inc.	47-4230675	19-56981

Debtor Name	Federal Tax Identification Number	Case Number
Murray Kentucky Energy Services, Inc.	82-4039675	19-56928
Murray Kentucky Energy, Inc.	82-4020295	19-56933
Murray Keystone Processing, Inc.	46-4068709	19-56939
Murray South America, Inc.	46-2065263	19-56944
Murray Utah Energy Services, Inc.	82-3350080	19-56950
OhioAmerican Energy, Incorporated	20-3044610	19-56961
Ohio Energy Transportation, Inc.	45-3126348	19-56955
Ohio Valley Resources, Inc.	34-1586391	19-56958
Oneida Coal Company, Inc.	62-1011712	19-56964
PennAmerican Coal L.P.	25-1800809	19-56967
PennAmerican Coal, Inc.	25-1722115	19-56970
Pennsylvania Transloading, Inc.	34-1603748	19-56973
Pinski Corp.	25-1800870	19-56975
Pleasant Farms, Inc.	34-1616122	19-56978
Premium Coal, Inc.	N/A	19-56980
Southern Ohio Coal Company	55-0403282	19-56974
Spring Church Coal Company	25-1372128	19-56976
Sunburst Resources, Inc.	25-1766427	19-56977
T D K Coal Sales, Incorporated	25-1422374	19-56979
The American Coal Company	73-1543124	19-56895
The American Coal Sales Company	34-1603699	19-56899
The Franklin County Coal Company	46-4797001	19-56905
The Harrison County Coal Company	46-4067631	19-56909
The Marion County Coal Company	46-4067755	19-56913
The Marshall County Coal Company	46-4064123	19-56917
The McLean County Coal Company	46-2873930	19-56921
The Meigs County Coal Company	46-5088058	19-56923
The Monongalia County Coal Company	46-4067864	19-56927
The Muhlenberg County Coal Company, LLC	82-4321395	19-56931
The Muskingum County Coal Company	46-5088685	19-56934
The Ohio County Coal Company	46-4054000	19-56937
The Ohio Valley Transloading Company	34-1611209	19-56941
The Oklahoma Coal Company	34-1673480	19-56943
The Washington County Coal Company	46-5087540	19-56947
The Western Kentucky Coal Company, LLC	82-4339481	19-56951
Twin Rivers Towing Company	25-1181155	19-56954
UMCO Energy, Inc.	52-1615668	19-56957
UtahAmerican Energy, Inc.	34-1874726	19-56959
West Ridge Resources, Inc.	87-0585129	19-56960
West Virginia Resources, Inc.	55-0713676	19-56962
Western Kentucky Coal Resources, LLC	82-4289665	19-56963
Western Kentucky Consolidated Resources, LLC	82-4311036	19-56965
Western Kentucky Land Holding, LLC	82-4393386	19-56966
Western Kentucky Rail Loadout, LLC	82-4383294	19-56968
Western Kentucky Resources Financing, LLC	82-4363248	19-56969
Western Kentucky Resources, LLC	82-4356825	19-56971
Western Kentucky River Loadout, LLC	82-4375314	19-56972

<p><u>General Claims Bar Date</u> (Applicable to 503(b)(9) Claims)</p>	<p>All Claimants holding or wishing to assert a Claim must submit a Proof of Claim with respect to such Claim so as to be actually received by the Claims and Noticing Agent by March 9, 2020, at 5:00 p.m., prevailing Eastern Time (the “<u>General Claims Bar Date</u>”), including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code.</p>
<p><u>Supplemental Bar Date</u></p>	<p>In the event the Debtors amend or supplement their schedules of assets and liabilities (the “<u>Schedules</u>”), the Debtors shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall be afforded 35 days after the date on which such notice is given to submit a Proof of Claim with respect to such amended Claim or be forever barred from doing so.</p>
<p><u>Rejection Bar Date</u></p>	<p>If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must submit a Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date and (b) any date this Court may fix in the applicable order authorizing such rejection and, if no such date is provided, 35 after the date of entry of such order (the “<u>Rejection Bar Date</u>”).</p>
<p><u>Governmental Bar Date</u></p>	<p>Pursuant to section 502(b)(9) of the Bankruptcy Code, all governmental units holding or wishing to assert a Claim must submit a Proof of Claim with respect to such Claim so as to be actually received by the Claims and Noticing Agent by April 27, 2020, at 5:00 p.m., prevailing Eastern Time.</p>
<p><u>Exception to Discharge Deadline</u></p>	<p>If you wish to file a complaint with the Court to adjudicate the dischargeability of a debt pursuant to section 523(c) of the Bankruptcy Code and Bankruptcy Rule 4007, you must file such complaint no later than 5:00 p.m., prevailing Eastern Time, on February 18, 2020 (the “<u>Exception to Discharge Deadline</u>”).</p>

When and Where to Submit

Each Proof of Claim, including supporting documentation, must be submitted so that the Claims and Noticing Agent **actually receives** the Proof of Claim on or before the applicable Bar Date by either: (i) electronically using the interface available on the Claims and Noticing Agent’s website at <https://cases.primeclerk.com/MurrayEnergy>, or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must include an **original** signature, at the following address: Murray Energy Corporation Claims Processing Center, c/o Prime Clerk LLC, 850 Third Avenue, Suite 412, Brooklyn, NY 11232.

PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.

Contents of Proofs of Claim. Each Proof of Claim must: (i) be written in English; (ii) be legible, (iii) include a Claim amount denominated in United States dollars; (iv) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; (v) be signed by the claimant or by an authorized agent or legal representative of the claimant; and (vi) include

supporting documentation unless voluminous, in which case a summary must be attached or an explanation provided as to why documentation is not available. Notwithstanding the foregoing: (y) contingent and unliquidated claims or protective Proofs of Claim do not need to include a Claim amount and (z) subsection (vi) above does not apply to Proofs of Claim filed by the United States or state environmental agencies, *provided* that the United States and state environmental agencies must provide the Debtors or their successors with such documentation upon request as part of the claim resolution process. Please note that except as otherwise set forth herein or by order of this Court, each Proof of Claim must state a Claim against only one Debtor. To the extent the Proof of Claim lists more than one Debtor, the applicable Claim may be treated as if submitted only against the first-listed Debtor. If a Proof of Claim does not identify a specific Debtor, the Proof of Claim will be considered as submitted only against Murray Energy Holdings Co.

Section 503(b)(9) Claims. Vendors and suppliers of goods may be entitled to request an administrative priority Claim under section 503(b)(9) of the Bankruptcy Code to the extent they delivered, and the Debtor received, goods within the twenty day period prior to the Petition Date. The Court has deemed the submission of a Proof of Claim as satisfying the procedural requirements for asserting such a Claim under section 503(b)(9) of the Bankruptcy Code. In addition to the other requirements listed above, any Proof of Claim asserting a 503(b)(9) Claim must (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iii) attach documentation of any reclamation demand made against the Debtors under section 546(c) of the Bankruptcy Code (if applicable); and (iv) set forth whether any portion of the Section 503(b)(9) Claim was satisfied by payments made by the Debtors.

Consequences of Failing to Timely Submit Your Proof of Claim. Any Claimant who is required, but fails, to submit a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from asserting such Claim against the Debtors (or submitting a Proof of Claim with respect thereto). In such event, the Debtors' property shall be forever discharged from any and all indebtedness or liability with respect to such Claim, and such holder shall not be permitted to vote to accept or reject any plan of reorganization filed in these chapter 11 cases or participate in any distribution on account of such Claim or receive further notices regarding such Claim.

Reservation of Rights. Nothing contained in this notice is intended to or should be construed as a waiver of the Debtor's right to: (a) dispute, or assert offsets or defenses against, any submitted Claim or any Claim listed or reflected in the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases as to the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled Claim as disputed, contingent, or unliquidated; and (c) otherwise amend the Schedules.

Additional Information. If you have any questions regarding the claims process and/or if you wish to obtain a copy of the Bar Date Order (which contains a more detailed description of the requirements for submitting Proofs of Claim), a Proof of Claim form or related documents, you may do so by visiting the Debtors' restructuring website at <https://cases.primeclerk.com/MurrayEnergy> or contacting the Claims and Noticing Agent by

calling (877) 422-5170 for callers in the United States or by calling (917) 947-2680 for callers outside the United States. Please note that the Claims and Noticing Agent cannot advise you how to submit, or whether you should submit, a Proof of Claim.