



# Financial Services Industry Team

Multidisciplinary client-centric teams provide innovative, reliable legal strategies that anticipate, manage and navigate intensely competitive and constantly changing regulatory and economic landscapes, and defend against litigation and regulatory exposure in six key industry segments:



## Banking & Finance

Our attorneys help lenders, borrowers, registered investment advisers and hedge funds realize business objectives, mitigate risks, comply with rules and regulations, and defend against litigation, arbitration, mediation, regulatory investigations and enforcement proceedings. We provide an integrated approach to bankruptcy proceedings, commercial workouts, refinancings and other out-of-court debt restructurings.



## Broker-Dealer

Informed by valuable experience at brokerage firms and regulatory agencies, we have the substantive proficiency to help broker-dealers resolve legal, regulatory, compliance and fiduciary challenges. We work to defend and advance your interests in litigation, arbitration, enforcement investigations and regulatory examinations, and before federal regulatory and administrative authorities and state securities regulators.



## Indian Tribal Financing & Gaming

Having worked on numerous tribal financings totaling more than \$15 billion and involving more than 120 tribes in 21 states, we are dedicated and longtime advocates for American Indian tribes and the organizations that do business with them. We support you in interactions with the Bureau of Indian Affairs (BIA) and the National Indian Gaming Commission (NIGC), advise on federal-Indian law issues, sovereign immunity and the Indian Gaming Regulatory Act (IGRA), and vigorously represent tribes' interests in court.



## Institutional Trustees & Agents

Our multidisciplinary team solves problems and uncovers and forecasts opportunities across a wide range of matters to support clients' roles as indenture trustees, collateral agents, administrative agents or securities administrators. These collaborations work to provide resolutions to challenging issues, from debt issuance to post-default obligations, and the many interrelated steps in between.



## Investment Banking

We help investment banks maximize their returns and strengthen relationships with their clients. Whether it's initial public offerings (IPOs), follow-on or secondary offerings, 144A or registered debt offerings, private investments in public equity (PIPEs), private placements or fairness opinions — we support you through M&A and strategic alternatives engagements and we partner with your bankers to create innovative deal structures. When deals do not go as planned, we provide vigorous representation in litigation or mediation.



## Investment Funds & Management

With proficiency forged from deep in-house and industry experience, we advise registered and private funds and their sponsors and other institutional market participants with an emphasis on innovation, productivity and practicality. We anticipate and facilitate industry shifts and help you stay ahead of regulatory issues on existing and emerging issues.

## Industry Knowledge

Our attorneys have served as state and federal prosecutors and in various high-level positions at:



The United States Securities and Exchange Commission (SEC)

The Financial Industry Regulatory Authority (FINRA)

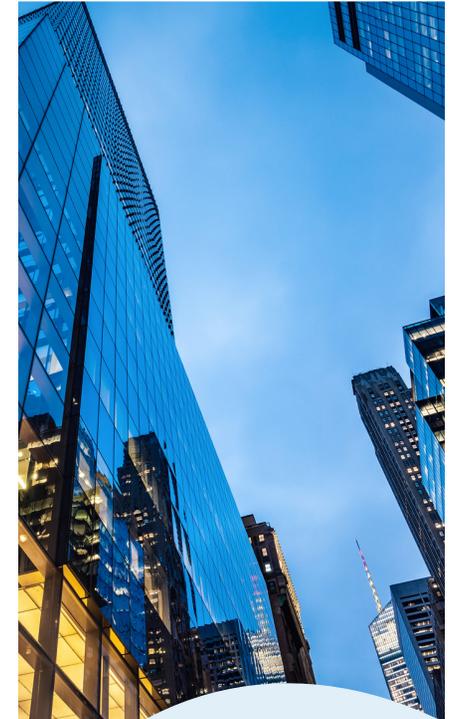
The New York Stock Exchange (NYSE)

The United States Department of Labor (DOL)

Our Washington, D.C.-based consultants maintain strong relationships with the Federal Reserve, the U.S. Treasury, the Federal Deposit Insurance Corporation (FDIC), and other agencies and governing bodies.

## One Firm. Focused on Your Success.

We bring the whole firm to provide solutions to the full range of industry issues and client needs. From transactional to regulatory to litigation to government advocacy, our 1,300+ professionals deliver solutions for all of your business needs.



**240+** attorneys and consultants focused on financial services clients

**100+** years serving financial services clients

Locations across the **U.S.**, and in **London** and **Shanghai**