



# Financial Services

With more than a century of experience supporting the financial services sector, we partner and collaborate with you, providing cutting-edge transactional, regulatory, litigation, advocacy, and consulting services. Our team combines deep sector perspective with practical legal and business guidance – the kind that helps organizations act decisively in markets that never stand still.

## Our Capabilities

|                                                                                     |                                          |                                                                                                                                                                  |                                                                                       |                                                 |                                                                                                                                                                                        |
|-------------------------------------------------------------------------------------|------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|-------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|    | <b>Capital Markets</b>                   | Advising clients on public and private capital raising, transaction structuring, and navigating risk with confidence.                                            |    | <b>Private Equity</b>                           | Advising funds, management, co-investors, and portfolio companies throughout the investment lifecycle in large, sophisticated transactions and smaller ones alike.                     |
|    | <b>Broker-Dealer</b>                     | Advancing and defending the interests of broker-dealers through legal, regulatory, compliance, and fiduciary challenges.                                         |    | <b>Venture Capital</b>                          | Guiding emerging companies and investors from fund formation and growth financing to successful exits.                                                                                 |
|    | <b>Investment Banking</b>                | Partnering to maximize returns, create innovative deal structures, and strengthen client relationships, while providing vigorous advocacy in disputes.           |    | <b>Charitable Planning</b>                      | Helping corporations, individuals, and families achieve philanthropic goals through strategic charitable giving and governance planning                                                |
|  | <b>Investment Funds &amp; Management</b> | Providing practical, innovative counsel for registered and private funds, sponsors, and other institutional market participants.                                 |  | <b>Family Offices</b>                           | Delivering holistic, bespoke solutions from legacy preservation and global investing to governance, compliance and next-generation integration.                                        |
|  | <b>Insurance</b>                         | Delivering strategic counsel for insurance clients on complex matters from regulatory, litigation, and public policy issues to transformative growth strategies. |  | <b>Indian Law, Tribal Finance, &amp; Gaming</b> | Advising on federal-Indian law, gaming, finance, and regulatory matters with one of the nation's largest teams dedicated to the legal needs of Indian tribes and related stakeholders. |
|  | <b>Corporate Finance</b>                 | Structuring billions of dollars in complex financing transactions each year to advance our clients' business objectives.                                         |  | <b>Corporate Restructuring</b>                  | Providing innovative in-court and out-of-court restructuring and insolvency strategies for complex domestic and cross-border matters.                                                  |
|  | <b>Corporate Trust</b>                   | Supporting trustees, agents, and securities administrators in their roles, resolving challenging issues from debt issuance to post-default obligations.          |                                                                                       |                                                 |                                                                                                                                                                                        |