



The Faegre Drinker Energy Transactions Team

Integrated support to help drive energy deal value

Companies and investors turn to Faegre Drinker when cutting-edge energy matters require innovative solutions. With more than a century of collective energy market operational, regulatory and transactional experience, we deliver business-minded transactional guidance that is responsive to regulatory and market trends.

Powering Innovative Businesses



Conventional & Clean Energy

- Waste-to-Energy
- Cogeneration
- Conventional Power Generation
- Midstream, LNG and Liquid Fuels
- Wholesale and Retail Power and Gas Procurement (Conventional and Renewable)
- Exploration and Production



Cleantech

- Sustainable Infrastructure
- Microgrids
- Energy Storage
- Smart Grid/Grid Modernization
- Electric/CNG/LCNG
- Carbon Reduction and Removal Projects
- Green Buildings, Energy Efficiency and Controls

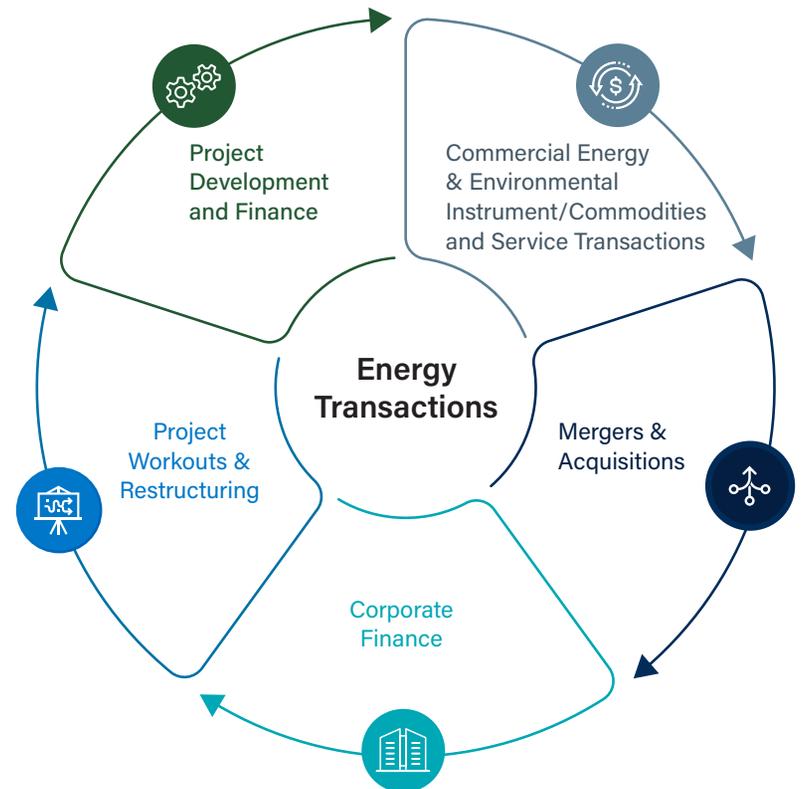


Renewable

- Advanced Biofuels / SAF
- Renewable Chemicals/ Bio-Based Products
- RNG/Biomethane/Biogas
- Solar
- Wind
- Biomass
- Renewable Fuels / Biofuels
- Hydrogen

Advising Key Industry Participants

- Developers
- Offtakers
- Utilities
- ESCOs
- Hosts/End users
- Private equity funds, sponsors and other equity providers
- Service providers
- Investment banks
- Senior and mezzanine lenders
- Vendors/Suppliers
- Asset managers and operators



<p>PROJECT DEVELOPMENT & FINANCE</p>		<ul style="list-style-type: none"> ▪ Draft and negotiate project and financial documents ▪ Negotiate bilateral, energy and environmental attribute/instrument/ commodity contracts for commodities and services ▪ Counsel clients regarding financings, credit enhancements and tax credit structures to optimize proformas
<p>ENERGY & ENVIRONMENTAL COMMODITY TRANSACTIONS</p>		<p>We work with buyers and sellers in the wholesale and retail energy and environmental markets to:</p> <ul style="list-style-type: none"> ▪ Develop and optimize contractual vehicles for energy and environmental commodities ▪ Undertake large-scale aggregated/portfolio-level sales and procurements; energy-as-a-service transactions ▪ Enter new markets; develop new programs and offerings ▪ Drive compliance and voluntary environmental market transactions ▪ Manage environmental attributes
<p>MERGERS & ACQUISITIONS</p>		<p>Our energy M&A team combines corporate and securities experience with a deep understanding of energy markets and regulations.</p> <ul style="list-style-type: none"> ▪ Support acquisition and sale of companies, projects and assets ▪ Advise on investment or investor targets to creating efficient deal structures ▪ Provide commercially tethered due diligence
<p>CORPORATE FINANCE/ CAPITAL MARKET TRANSACTIONS</p>		<p>Our depth of knowledge and experience includes public offerings and private placements along with revolving and term, secured and unsecured, senior and mezzanine loan transactions and asset securitizations. We work with you to structure transactions that meet your needs, including:</p> <ul style="list-style-type: none"> ▪ Strategic growth ▪ Dividend recapitalizations ▪ Strategic acquisitions
<p>WORKOUTS & RESTRUCTURING</p>		<p>We represent stakeholders in bankruptcy and out-of-court restructuring/workout matters, including:</p> <ul style="list-style-type: none"> ▪ Pre-bankruptcy counsel ▪ Reorganization plans ▪ Post-petition financing ▪ Asset sales ▪ Intercreditor disputes and claims litigation ▪ Project-level workouts and restructuring ▪ Avoidance actions ▪ Creditors' recoveries



About Our Team

20+ attorneys and professionals focused on Energy Transactions

